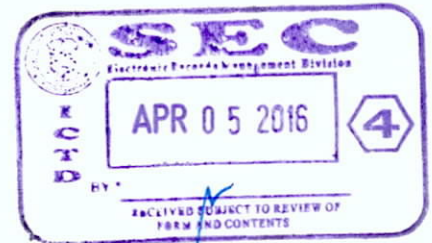


**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. 4 April 2016
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 1227
Address of principal office Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,580,875,328
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

We reply to your request for clarification on the news article entitled "BPI interested in RCBC?" posted in The Philippine Star (Internet Edition) on April 4, 2016, the pertinent portion of which reads:

"....

This is not the first time that RCBC has been at the center of merger and acquisition talks since the money laundering heist issue broke in February.

Last week, there were also talks of a merger between BDO and RCBC but officials denied this.

...."

BDO denies any discussions for the acquisition of a stake in RCBC. Any speculation or alleged talks of such a transaction are without basis.

We trust we have adequately addressed your request for clarification.

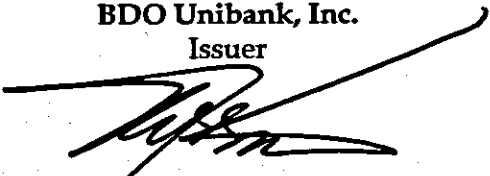
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 4 April 2016
.....

BDO Unibank, Inc.

Issuer



ELMER B. SERRANO
Corporate Information Officer