

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 29 May 2015  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila      6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines      1227  
Address of principal office      Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,580,875,328
Preferred	515,000,000

11. Indicate the item numbers reported herein:      Item 9 Other Events

**Item 9. Other Events –**

We refer to the acquisition by BDO Unibank, Inc. (BDO) of One Network Bank, Inc. (A Rural Bank) (ONB), a leading rural bank in the Mindanao and Panay areas, as disclosed to the public on December 23, 2015. Please be informed that BDO and the selling shareholders of ONB have agreed to defer closing of the transaction to comply with regulatory requirements relating to the tender-offer that BDO is required to make to the minority shareholders of ONB. Parties estimate Closing of the transaction within 2 months but the parties will exercise their best efforts to achieve closing soonest subject to the required regulatory approvals.

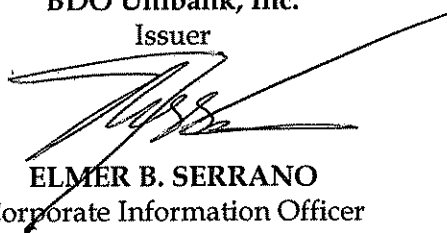
**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 29 May 2015

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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer