



107242015001396



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO

Industry Classification

Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C o r p o r a t e C e n t e r

7 8 9 9 M a k a t i A v e n u e M a k a t i C i t y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 20 July 2015
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only) Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines Address of principal office
1227 Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,580,875,328
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

BDO Unibank, Inc. (BDO) has today successfully completed its acquisition of One Network Bank, Inc. (A Rural Bank) (ONB), making ONB the latest member of the BDO Group. In a share swap transaction completed today, BDO acquired 99.59% of the outstanding capital stock of ONB. In payment, BDO crossed in favor of the selling shareholders of ONB a total of 64,499,890 listed common shares and issued an equal number of new shares from its unissued capital stock in a top-up and borrowing transaction with a substantial BDO shareholder. In achieving closing of its acquisition of ONB, BDO conducted a Tender Offer to the minority shareholders of ONB in compliance with the requirements of the Securities & Exchange Commission since ONB is deemed a public company with over 1,700 shareholders.

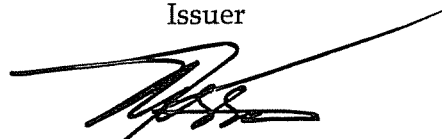
ONB is a rural bank with 98 active branches focused in the Mindanao region. The acquisition of ONB expands the regional presence of BDO in the country, particularly in its target market in the southern Philippines and opens up business lines for BDO.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 20 July 2015
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BDO Unibank, Inc.
Issuer



ELMER B. SERRANO
Corporate Information Officer