

# COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E

M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

840-7000/702-6000

(Company Telephone Number)

1 2

Month

3 1

Day

(Fiscal Year)

SEC FORM 17-C

(Form Type)

Every last Friday of the Month of May

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

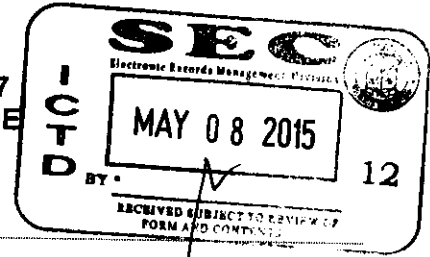
STAMPS

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**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**



1. 06 May 2015  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
  
4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter
  
5. Metro Manila      6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
  
7. BDO Corporate Center, 7899 Makati Avenue,  
Makati City, Philippines      1227  
Address of principal office      Postal Code
  
8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code
  
9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,580,875,328
Preferred	515,000,000

BDO Unibank, Inc.  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726, Philippines  
Swift Code BNORPHMM  
Tel +63(2) 840 7000

www.bdo.com.ph

**We find ways®**

11. Indicate the item numbers reported herein:

**Item 9 Other Events**

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**Item 9. Other Events –**

We submit with this letter the Statement of Condition of BDO Unibank, Inc. as of 31 March 2015, to be published on Friday, 8 May 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 6 May 2015

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**BDO Unibank, Inc.**  
Issuer

  
**EDMUNDO L. TAN**  
Corporate Secretart



BDO UNIBANK, INC.
As of March 31, 2015

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Financial Assets at Fair Value through Profit or Loss, Loans and Receivables-Net, etc.

Table with columns: LIABILITIES, Current Quarter, Previous Quarter. Rows include Financial Liabilities at Fair Value through Profit or Loss, Bonds Payable-Net, etc.

Table with columns: STOCKHOLDERS' EQUITY, Current Quarter, Previous Quarter. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, Assigned Capital.

Table with columns: CONTINGENT ACCOUNTS, Current Quarter, Previous Quarter. Rows include Guarantees Issued, Financial Standby Letters of Credit, Commercial Letters of Credit, etc.

Table with columns: ADDITIONAL INFORMATION, Current Quarter, Previous Quarter. Rows include Gross total loan portfolio (TLP), Specific allowance for credit losses on the TLP, Non-Performing Loans (NPLs), etc.

Republic of the Philippines )
Makati City ) S.S
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Financial Assets at Fair Value through Profit or Loss, Loans and Receivables-Net, etc.

Table with columns: LIABILITIES, Current Quarter, Previous Quarter. Rows include Financial Liabilities at Fair Value through Profit or Loss, Bonds Payable-Net, etc.

Table with columns: STOCKHOLDERS' EQUITY, Current Quarter, Previous Quarter. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, Assigned Capital.

Table with columns: CONTINGENT ACCOUNTS, Current Quarter, Previous Quarter. Rows include Guarantees Issued, Financial Standby Letters of Credit, Commercial Letters of Credit, etc.

Table with columns: ADDITIONAL INFORMATION, Current Quarter, Previous Quarter. Rows include List of Banks Financial Allied Subsidiaries (Excluding Subsidiary Insurance Companies), List of Subsidiary Insurance Companies, etc.

Republic of the Philippines )
Makati City ) S.S
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.