

# COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E

M A K A T I C I T Y 0 7 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

840-7000/702-6000

(Company Telephone Number)

1 2

Month

(Fiscal Year)

3 1

Day

SEC 17-C

(Form Type)

Every last Friday of the Month of May

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

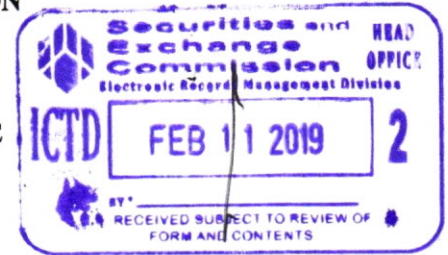
Cashier

STAMPS

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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. February 11, 2019  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA      6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines      0726  
Address of principal office      Postal Code
8. (632) 840-7000/702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,374,419,469
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

**Item 9**

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible Senior Officers of the Bank purchased BDO shares totaling 106,860 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing senior officers. The common shares to be issued will be coming from primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726, Philippines  
Swift Code BNORPHMM  
Tel +63(2) 840 7000

	From (as of 02-04-19)	To (as of 02-06-19)
Issued and Outstanding Shares	4,374,312,609	4,374,419,469
Public Float	45.00%	45.01%
Foreign Ownership Level	30.30%	30.30%


For your records.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**  
Issuer

Date: February 11, 2019  
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**EDMUNDO L. TAN**  
Corporate Secretary