

COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E

M A K A T I C I T Y 0 7 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

840-7000/702-6000

(Company Telephone Number)

1 2 3 1

Month Day
(Fiscal Year)

SEC Form 17-C

(Form Type)

Every last Friday of the Month of May

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document ID

LCU

Cashier

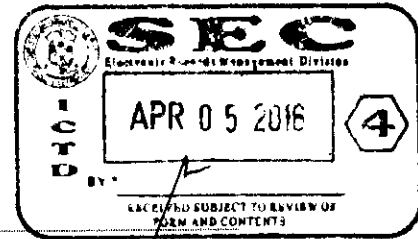
STAMPS

Remarks: Please use BLACK ink for scanning purposes.



SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 1. April 5, 2016
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
- 4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter
- 5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
- 7. BDO Corporate Center, 7899 Makati Avenue, 0726
Makati City, Philippines
Address of principal office Postal Code
- 8. (632) 840-7000/702-6000
Issuer's telephone number, including area code
- 9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	3,645,375,218
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Item 9

Please be informed that BDO Unibank, Inc. (the "Bank") will be releasing to the press the attached statement regarding the Bank's seven-year loan agreement with Mabuhay Interflour Mill, Inc.

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726, Philippines
Swift Code BNORPHMM
Tel +63(2) 840 7000

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 5, 2016

.....

BDO Unibank, Inc.

Issuer



EDMUNDO L. TAN

Corporate Secretary

PRESS RELEASE

BDO funds Interflour's expansion in PH

Mabuhay Interflour Mill, Inc. (MIMI) has entered into a P998-million, seven-year loan deal with BDO Unibank, Inc. (BDO) to partly finance the construction of its flour mill within a 5.2-hectare property in Subic Bay Gateway Park Phase II.

MIMI is the Philippine subsidiary of Interflour Group Pte Ltd. of Singapore, one of the largest flour millers in Asia.

The project, which is expected to be completed early 2017, involves the milling of wheat into food flour for direct sale to consumers, distributors and retailers in the country, as well as for the export market. The flour mill has a capacity to produce 500 metric tons of flour per day, which may be doubled to 1,000 metric tons by 2019.

"The investment of Interflour in the Philippines is a welcome development. BDO supports initiatives by conglomerates that generate employment opportunities in fast-growing business districts like Subic," said the Bank's SVP and head of international desks Edward Wenceslao.

With an estimated 25,000 bakeshops operating in the country, Interflour considers the Philippines as an important market in the region.

"We welcome the support of BDO and thank them for the cooperation in working with us to develop local employment and more affordable flour for the Philippine community in general," said Interflour chief executive Greg Harvey.

At present, Interflour has nine flour mills in operation -- eight in South East Asia and one in Turkey -- and has a wheat milling capacity of 6,500 tons per day. Its entry in the Philippines was established in June 2014 through the signing of a 50-year lease agreement with the Subic Bay Metropolitan Authority.

(End)