



110182016003047



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO
Industry Classification
Company Type Stock Corporation

Document Information

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B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C o r p o r a t e C e n t e r

7 8 9 9 M a k a t i A v e n u e M a k a t i C i t y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday
of May

Month Day
Annual Meeting

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 17 October 2016
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines 1227
Address of principal office Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,648,487,878
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

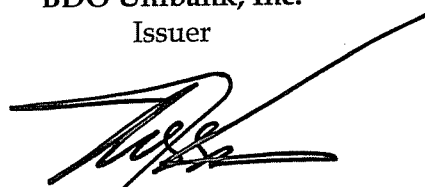
Item 9. Other Events –

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding BDO's issuance of U.S. dollar denominated fixed rate senior notes under its Medium Term Note Programme.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer



Elmer B. Serrano
Corporate Information Officer

Date: 17 October 2016

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October 17, 2016

BDO to Issue U.S. Dollar Denominated Fixed Rate Senior Notes

BDO Unibank, Inc. ("BDO" or the "Bank") announced a proposal to issue U.S. dollar denominated fixed rate senior notes ("Senior Notes") under its Medium Term Note Programme. These will represent direct, unsecured obligations of BDO. The Senior Notes are expected to be sold through a bookbuilding process to both international and local institutional investors under the Reg S format.

Proceeds of the Senior Notes are intended to be used by the Bank for general funding and re-lending purposes. Standard Chartered Bank and UBS will act as Joint Lead Managers for the issue.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has one of the largest distribution networks in the Philippines, with more than 1,000 operating branches and over 3,000 ATMs nationwide. It also has a branch in Hong Kong as well as 27 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in the Philippines in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of June 30, 2016. For more information, please visit www.bdo.com.ph.

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This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any jurisdiction to any person to whom it is unlawful to make the offer or solicitation in such jurisdiction. Any offering of the Senior Notes mentioned herein has not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any State of the United States or other jurisdiction.

The Senior Notes mentioned herein may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of securities in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

Stabilization, if any, will be conducted in accordance with the stabilization rules of the Financial Services Authority.