

C03346-2020

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
May 11, 2020
2. SEC Identification Number  
34001
3. BIR Tax Identification No.  
000-708-174-000
4. Exact name of issuer as specified in its charter  
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
BDO Corporate Center, 7899 Makati Ave., Makati City  
Postal Code  
0726
8. Issuer's telephone number, including area code  
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,382,729,413
Preferred	515,000,000

11. Indicate the item numbers reported herein  
Item 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**BDO Unibank, Inc.**

# BDO

## PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

**Subject of the Disclosure**

Change in Number of Issued and Outstanding Shares

**Background/Description of the Disclosure**

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the "Bank") employee stock option/grant program, the Bank's eligible senior officer/s and/or retiree/s purchased BDO shares totaling 117,900 common shares.

The common shares issued to the senior officer/s and/or retiree/s came, in part or in whole, from the primary, unlisted shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of April 30, 2020.

Also, attached for submission is the SEC Form 17C on the change in issued and outstanding shares.

Thank you.

**Change(s) in Number of Issued and Outstanding Shares**
**Issued Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,382,611,513	4,382,729,413

**Outstanding Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,382,611,513	4,382,729,413

**Other Changes, if any**

In percent	Before	After
Public float	44.22	44.21
Foreign Ownership level	28.35	28.35

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer





SECURITIES AND EXCHANGE COMMISSION  
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CURRENT REPORT UNDER SECTION 17  
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1. May 11, 2020  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726  
City, Philippines  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,382,729,413
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

**Item 9**

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible senior officers of the Bank purchased BDO shares totaling 117,900 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing senior officers of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

**BDO Unibank, Inc.**  
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7899 Makati Avenue  
Makati City 0726  
Philippines  
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Tel +632 8840-7000

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	From (as of 04-30-20)	To (as of 05-05-20)
Issued and Outstanding Shares	4,382,611,513	4,382,729,413
Public Float	44.22%	44.21%
Foreign Ownership Level	28.35%	28.35%

For your records.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 11, 2020  
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**BDO Unibank, Inc.**  
Issuer

  
**EDMUNDO L. TAN**  
Corporate Secretary