

COVER SHEET

3 4 0 0 1
S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E M A K A T I C I T Y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accompanied by SEC Personnel concerned

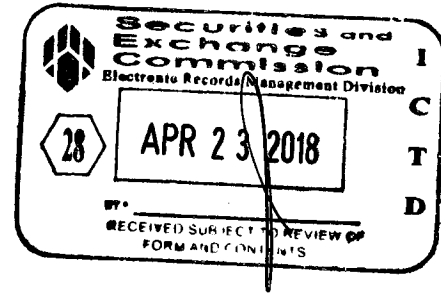
File Number

Document I.D.

STAMPS

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. 20 April 2018
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726
Address of principal office Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,369,450,614
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding statement regarding BDO's offer of P5 Bn Long-Term Negotiable Certificates of Deposit.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 20 April 2018

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BDO Unibank, Inc.

Issuer



ELMER B. SERRANO
Corporate Information Officer

20 April 2018



BDO to offer ₱5 Bn LTNCDs

BDO Unibank, Inc. (BDO) is set to offer ₱5.0 billion Long-Term Negotiable Certificates of Deposit (LTNCD) as part of the Bank's efforts to lengthen the maturity of its funding sources and support business expansion plans. BDO has the option to increase the issue size, depending on market demand. BDO last issued ₱11.8 billion worth of LTNCDs in August 2017.

This latest tranche of LTNCDs will have a term of five and a half (5 ½) years with indicative pricing of 4.5%. The final coupon rate will be set prior to or at the end of the offer period. Interest will be paid quarterly in arrears. The minimum investment is ₱100,000 with increments of ₱50,000. The offer period will be from April 20 up to April 30, with the issue date set for May 7, 2018. The Bank however, reserves the right to adjust the timing of the offer as needed.

LTNCDs are negotiable certificates of deposit with a designated maturity, and represent a bank's obligation to pay the face value upon maturity, with periodic coupon or interest payments during the life of the deposit. LTNCDs are an attractive investment especially for individuals, as interest income is exempt from withholding taxes if the LTNCDs are held for at least five (5) years. LTNCDs are covered by deposit insurance with the PDIC, subject to PDIC's applicable rules and regulations, including maximum insurance coverage per depositor.

Deutsche Bank AG, Manila Branch (DB) and ING Bank N. V., Manila Branch (ING) are the Joint Lead Arrangers and Selling Agents for the issue, while BDO and BDO Private Bank are the other selling agents.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking,

cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has the country's largest distribution network, with more than 1,200 consolidated operating branches and over 4,000 ATMs nationwide. It has a full-service branch in Hong Kong as well as 25 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2017. For more information, please visit www.bdo.com.ph.