

LN0005-2017



NOTICE

Subject	BDO Unibank, Inc. – Stock Rights Offering: Final Terms and Conditions
Company Name	BDO Unibank, Inc.

Security Details

Type of Security	Stock Symbol	Par Value
Common Shares	BDO	Ph10.00

Type of Transaction	Stock Rights Offering
Date of PSE Approval	Dec 14, 2016

Rights Shares

Stock Symbol	No. of Shares	Rights Offer Price
BDO	716,402,886	Php 83.75

Rights Entitlement Ratio	1 Rights Offer Share for every 5.095 Common Shares held as of Record Date
Pricing Date (if applicable)	Jan 3, 2017
Ex-Date	Jan 5, 2017
Record Date	Jan 10, 2017
Start of Rights' Offer Period	Jan 16, 2017
End of Rights' Offer Period	Jan 24, 2017
Payment Terms	Full Payment
Lead Underwriter(s)	BDO Capital & Investment Corporation

Other Parties to the Rights Offer

Function	Name of the Party
Joint Global Coordinators	BDO Capital & Investment Corporation
Joint Global Coordinators	Credit Suisse (Singapore) Limited
Joint Global Coordinators	UBS AG, Hong Kong Branch
Joint Bookrunners	BDO Capital & Investment Corporation
Joint Bookrunners	Credit Suisse (Singapore) Limited
Joint Bookrunners	UBS AG, Hong Kong Branch
Joint Bookrunners	Citigroup Global Markets Inc.
Joint Bookrunners	Goldman Sachs (Singapore) Pte.
Joint Bookrunners	The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch
Legal Counsel to the Company	Martinez Vergara Gonzalez & Serrano

Stock Transfer Agent	Stock Transfer Service, Inc.
Receiving Agent	Stock Transfer Service, Inc.
External Auditor	Punongbayan & Araullo
Corporate Website Hyperlink to the Prospectus	To be announced
Tentative Listing Date	Jan 31, 2017

Other Relevant Information

BDO Unibank, Inc. ("BDO or the "Bank") expects to raise gross proceeds of approximately Php 60 billion. The Offer Price of Php 83.75 per share was computed based on the 15-trading day volume-weighted average price ("VWAP") of the Bank's common shares listed on the PSE prior to the Pricing Date, subject to a discount of 23.4%.

The Bank's projected financial statements and the notes and assumptions thereto, covering the fiscal year 2016 and 2017 will be disseminated as soon as it becomes available.

The Exchange's approval of the listing of the shares covering BDO's Stock Rights Offering ("SRO") is subject to the Bank's compliance with all applicable post-approval requirements of the Exchange. The Exchange will accordingly announce any developments on the Bank's SRO.

This notice is amended to reflect the Bank's Final Offer Term Sheet for further reference. Please refer to the attached document for the details.

For your information and guidance.