



**NOTICE TO THE PARTICIPANTS OF THE
BDO EUROPE EQUITY FEEDER FUND and
BDO GLOBAL EQUITY INDEX FEEDER FUND**

July 15, 2019

Subject: Amendments to the Plan Rules

Dear Valued Investors,

We are pleased to inform you that the BDO Trust Committee, on its meeting held last June 29, 2019, has approved the following amendments to the Plan Rules (Declaration of Trust) of the subject Funds, effective **September 2, 2019**:

Amendments to the Plan Rules (*Details in Annex A*)

- a. Reduction in minimum investment amounts to USD 500; and
- b. Deletion of the specific provision on the basis of valuation of the Fund's investment in various asset classes.

We advise you to evaluate these changes carefully. If the Fund/s remains suitable to your investment profile, there is no need for you to do anything. Your decision to remain invested in the Fund/s will be deemed as your conformity with these amendments. If this is not the case or you are not in conformity with the above amendments, you may get in touch with your Trust Marketing Officer and/or servicing BDO branch **before September 2, 2019** to discuss other BDO UITFs/investment products that may better match your requirements.

For clarifications, please feel free to call us at the following numbers: 878-4265, 878-4035 or 878-4244. You may also email us at investments@bdo.com.ph and we will be glad to assist you.

Thank you for your continued patronage.

BDO Unibank, Inc. – Trust and Investments Group

Summary Matrix on the Revisions in the Plan Rules of BDO Europe Equity Feeder Fund and BDO Global Equity Index Feeder Fund

AMENDMENTS	FROM	TO
<p>1. Reduction in minimum investment amounts (1) Minimum initial participation (2) Minimum maintaining participation (3) Minimum additional contribution <i>(DOT Appendix 1, Sec. 4a)</i></p>	<p>USD 2,000</p>	<p>USD 500</p>
<p>2. Deletion of the specific provision on the basis of valuation of the Fund's investment in various asset classes but retain general provision on adoption of BSP regulation on marking-to-market of assets <i>(DOT Appendix 1, Sec. 9)</i></p>	<p>"All assets of the Fund shall be marked to market daily in accordance with existing BSP rules and regulations on marking to market valuation of investment instruments.</p> <p>Below is the basis for the pricing/valuation per asset class/asset:</p> <ul style="list-style-type: none"> • Target Fund – based on the latest available Net Asset Value per Share • Bank Deposits – priced at par plus accrued interest" <p>xxx</p> 	<p>"All assets of the Fund shall be marked to market daily in accordance with existing BSP rules and regulations on marking to market valuation of investment instruments." xxx</p>