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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO
Industry Classification
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C o r p o r a t e C e n t e r

7 8 9 9 M a k a t i A v e n u e M a k a t i C i t y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 27 July 2015
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines 1227
Address of principal office Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,580,875,328
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

We reply to your request for clarification on the news article titled "Tosoh renews bid for control of Mabuhay Vinyl Corporation" published in today's issue of the Manila Bulletin, the pertinent portion of which reads:

"....

In a disclosure to the Philippine Stock Exchange, MVC said it has received a letter from Tosoh that it has entered into an agreement with BDO Unibank to purchase the bank's 234.57 million MVC shares.

'It intends to conduct a mandatory tender offer for the remaining shares of the company not owned by Tosoh and BDO,' MVC said.

Tosoh and its local subsidiary Philippine Resins Industries Inc. had shelved plans to acquire a majority stake in MVC in 2009 due to a dispute over shares being sold by BDO.

Tosoh had planned to undertake a tender offer for MVC shares after executing an agreement with BDO for the sale of 234.59 million MVC shares worth P234.59 million.

'However, Tosoh received a letter from Metro Alliance Holdings and Equities Corporation (MAHEC) claiming that it is the rightful owners of the MVC shares held by BDO,' Tosoh's counsel Barbara Migallos said.

MAHEC said it has filed a case against BDO to compel it to allow the redemption of the MVC shares or nullification of the transfer of excess shares to BDO. The case is now pending before the Regional Trial Court of Makati.

'In view of such development, the acquisition of MVC shares from BFO was suspended,' Migallos said adding that 'Tosoh and PRII are committed to acquiring the MVC shares pursuant to the agreement with BDO, provided the dispute between BDO and MAHEC is resolved and there is no claim to the shares of any nature by any party.'"

We confirm that BDO Unibank, Inc. (BDO) has signed an Agreement and Undertaking in favor of Tosoh Corporation for the sale of shares of Mabuhay Vinyl Corporation (MVC) held by BDO and/or its representatives ("the Subject Shares") at ₱1.70 per share. The agreement is still subject to customary closing conditions including the successful completion by Tosoh Corporation of a Tender Offer to the minority shareholders of MVC. In this connection, Tosoh Corporation will be conducting a tender offer.

BDO has duly provided notice to MVC of the proposed sale transaction.

However, as to the last three (3) paragraphs of the subject article, BDO is unaware of any current claims and/or actions related to the Subject Shares seeking to prevent the sale transaction.

We trust we have adequately addressed your request for clarification.

SIGNATURES

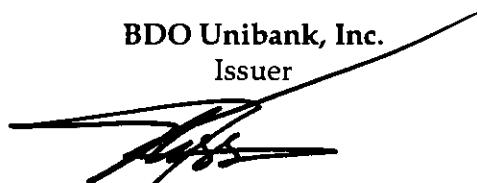
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 27 July 2015

.....

BDO Unibank, Inc.

Issuer

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', is written over a horizontal line. The signature is stylized and somewhat cursive.

ELMER B. SERRANO

Corporate Information Officer