

BDO GLOBAL EQUITY INDEX FEEDER FUND

KEY INFORMATION SHEET

FUND FACTS

Classification: Index-Tracker Equity Feeder Fund	Trustee: BDO Trust and Investments Group
Minimum Initial Investment: USD2,000.00	Trust Fee: 0.50% p.a.
Minimum Additional Investment / Maintaining Participation: USD2,000.00	Redemption Settlement: Five (5) banking days after the Valuation Date
Minimum Holding Period: None	Early Redemption Fee: Not applicable
Dealing Period: Up to 2:30pm of any banking day	Initial NAVPU: USD 100.00
NAVPU Availability: Every trading day at 4:00 p.m.	External Auditor: Punongbayan & Araullo

Participation/Redemption Conditions: Admission and Redemption orders are subject to a one (1) day advanced notice requirement (“Order Date”). Actual admission/redemption date is the date following the Order Date (“Valuation Date”).

INVESTMENT OBJECTIVE AND STRATEGY

The Fund aims to achieve a combination of capital growth and income by investing in a single collective investment scheme, called the Target Fund, which is invested in a diversified portfolio of global companies that tracks the return of the MSCI World Index. The Target Fund is the BlackRock Global Index Funds (BGIF) iShares World Equity Index Fund (A2 USD Share Class with ISIN LU0836512615), formerly BGIF BlackRock World Equity Index Fund.

INVESTMENT POLICY / PROSPECTIVE INVESTMENTS

As a feeder fund, the Fund shall invest at least 90% of its assets in a single collective investment scheme called the Target Fund. The Target Fund is registered/authorized/approved by a regulatory authority that is a member of the International Organization of Securities Commissions (IOSCO) and managed by reputable fund manager/s, the investment objectives and policies of which are generally consistent with those of the Fund. The Target Fund must neither be structured nor similarly structured as a feeder fund or fund-of-funds. The remaining portion of the assets (maximum of 10%) will be invested and reinvested by the Trustee, with full discretionary powers, in deposits in the Trustee’s bank or in other banks. The Fund may invest in bank deposits beyond the 10% limit during the transitory period while the Fund switches target fund.

CLIENT SUITABILITY

A client profiling process should be performed prior to participating in the Fund to guide the prospective investor if the Fund is suited to his/her investment objectives and risk tolerance. Clients are advised to read the Declaration of Trust/Plan Rules of the Fund, which may be obtained from the Trustee, before deciding to invest.

- ♦ The BDO Global Equity Index Feeder Fund is suitable only for individual and corporate investors who have aggressive risk appetite and who seek potentially higher returns through global stock market investments but are also aware of the possibility of capital losses that such investments may entail.
- ♦ Participation in the Fund shall be open to Filipino citizens, Philippine residents and domestic corporations with capacity to contract and who are not considered US Persons under the US securities and tax laws.
- ♦ Participants/trustors are recommended to stay invested in the Fund for more than three (3) years. The Fund is not suitable for short-term investing.

♦ **THE UIT FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION (PDIC).**

♦ **RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPU IS FOR ILLUSTRATION OF NAVPU MOVEMENTS/ FLUCTUATIONS ONLY.**

♦ **WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.**

♦ **THE TRUSTEE IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS NEGLIGENCE.**

For more information, visit our website at www.bdo.com.ph/trust or call (02) 840-7000 locals 4265 / 4244 / 4035 / 7032 or email us at investments@bdo.com.ph

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KEY RISKS AND RISK MANAGEMENT

You should not invest in this Fund if you do not understand or are not comfortable with the accompanying risks.

- **Market/Price Risk.** Possibility to experience losses due to changes in market prices of securities.
- **Liquidity Risk.** Possibility to experience losses due to the fund's inability to convert assets into cash immediately or in instances where conversion to cash is possible but a highly disadvantageous price.
- **Foreign Exchange Risk.** Possibility to experience losses due to fluctuations in foreign exchange rates.
- **Country Risk.** Possibility to experience losses arising from investments in securities issued by/in foreign countries due to political, economic and social structures of such countries.

All the Fund's investment outlets undergo evaluation in accordance with the Trustee's Investment Policy Manual. Regulatory exposure limits are monitored on a regular basis. The Fund will not use financial derivatives instruments to hedge risks.

GENERAL INFORMATION ON THE TARGET FUND

The Target Fund (BGIF iShares World Equity Index Fund) seeks to match the performance of the MSCI World Index, the Target Fund's Benchmark Index. The Target Fund will invest in a portfolio of equity securities that as far as possible and practicable consist of the component securities of the Benchmark Index, in similar proportions to their weightings in the Benchmark Index. The Target Fund aims to replicate the composition of the Benchmark Index; however it may not always be possible or practicable to hold every security in their exact weighting as in the Benchmark Index.

Issuing Company: BlackRock Global Index Funds (SICAV)
Fund Manager: BlackRock (Luxembourg) S.A.
Investment Advisers: BlackRock Investment Management (UK) Limited & BlackRock Institutional Trust Company N.A.
Structure: UCITS
Inception Date: October 23, 2012

Bloomberg ticker: BGIWEA2
ISIN: LU0836512615
Base Currency: USD
Share Class Currency (A2): USD
Domicile: Grand Duchy of Luxembourg
Ongoing Charge: 0.53% p.a. (as of Jan 2018)

RISK FACTORS RELATED TO THE TARGET FUND

The following are the principal risks of investing in the Target Fund:

General Risk. The performance of the Target Fund will depend on the performance of its underlying investments.

Equity Risk. The values of equities fluctuate daily and a Fund investing in equities could incur significant losses.

Index-Related Risks. During a period where a Benchmark Index contains incorrect constituents, the Target Fund tracking such published Benchmark Index would have market exposure to such constituents. As such, errors may potentially result in negative or positive performance impact to the Target Fund and by extension, impact its shareholders.

Tracking Error/Investment Risks. There is no guarantee that the Target Fund will achieve perfect matching of the Benchmark Index performance and the Target Fund may potentially be subject to tracking error risk, which is the risk that its returns may not match exactly that of the Benchmark Index, from time to time.

Counterparty Risk. The Target Fund will be exposed to the credit risk of the counterparties with which it transacts and may also bear the risk of settlement default.

Tax Considerations. The Target Fund may be subject to withholding or other taxes on income and/or gains arising from its investment portfolio.

Currency Risk. The Target Fund may invest in assets denominated in a currency other than the Base Currency of the Target Fund. Changes in exchange rates between the Base Currency and the currency in which the assets are denominated will cause the value of the asset expressed in the Base Currency to fall or rise.

Global Financial Market Crisis and Governmental Intervention. It is impossible to predict with certainty what additional interim or permanent governmental restrictions may be imposed on the markets and/or the effect of such restrictions on the Investment Manager's ability to implement the Target Fund's investment objectives.

Other Risks. The Target Fund may be exposed to risks that are outside of its control. For example 1) Legal risks from investments in countries with changing laws; 2) Risk of terrorist actions; 3) Risks that economic and diplomatic sanctions may be in place or imposed on certain states and military action may be commenced. The impact of such events is unclear, but could have a material effect on general economic conditions and market liquidity.

BDO Unibank, Inc. - Trust and Investments Group is supervised by the Bangko Sentral ng Pilipinas (BSP) with contact number (02) 708-7087 and email address consumeraffairs@bsp.gov.ph.