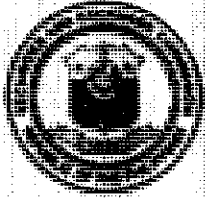




109182015001321



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 109182015001321
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
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Period Covered September 16, 2015
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Department CFD
Remarks Amended
W/ATTACHMENT OF 23B

COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E

M A K A T I C I T Y 0 7 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

840-7000/702-6000

(Company Telephone Number)

1 2

Month

3 1

Day

(Fiscal Year)

SEC Form 17-C

(Form Type)

Every last Friday of the Month of May

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document ID

Document ID

Cashier

Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. September 16, 2015
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter

5. METRO MANILA (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
of incorporation

7. BDO Corporate Center, 7899 Makati Avenue, 0726
Makati City, Philippines Postal Code
Address of principal office

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	3,645,375,218
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Item 9 Other Events

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726, Philippines
Swift Code BNORPHMM
Tel +63(2) 840 7000

Item 9. Other Events –

Attached herewith is a copy of the disclosure made to the Philippine Stock Exchange through EDGE on the SEC Form 23-B (Statement of Changes in Beneficial Ownership of Securities) of SM Investments Corporation, a principal shareholder of BDO Unibank, Inc. (BDO), which reported the changes in its direct and indirect shareholdings in BDO for the month of August 2015 with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 16, 2015

.....

BDO Unibank, Inc.
Issuer


EDMUNDO L. TAN
Corporate Secretary

FORM 23-B

SECURITIES AND EXCHANGE COMMISSION
 Metro Manila, Philippines

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
 Filed pursuant to Section 23 of the Securities Regulation Code

Check box if the issuer subject to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol		3. Relationship of Reporting Person to Issuer (Check all applicable)	
(Last)	(First) (Middle)	3. Tax Identification Number	5. Statement for Month/Year	Director	10% Owner
10F SM ONE ECOM CENTER BLDG HARBOR DRIVE MOA		000-189-020	August 2015	Officer	Other
COMPLEX CB 01-04 PASAY CITY		4. Citizenship	Original (Month/Year)	(give title below)	
(City) (Province) (Postal Code)		Filipino	NA		
Table 1 - Equity Securities Beneficially Owned					
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)	3. Amount of Securities Owned and Ownership Form:		6. Nature of Indirect Beneficial Ownership
			%	Number of Shares	
Common Shares		Total direct holdings as of March 31, 2015	36.74%	1,463,657,368	D
		Divusive effect of additional issuances of 64.5M BDO shares for the acquisition of One Network Bank Inc.	-0.55%		
		Total direct holdings as of August 31, 2015	36.19%	1,463,657,368	
		Total indirect holdings as of March 31, 2015	6.32%	289,015,798	
		Divusive effect of additional issuances of 64.5M BDO shares for the acquisition of One Network Bank Inc.	-0.10%		
		Total indirect holdings as of August 31, 2015	6.23%	289,015,798	
		Total preferred shares holdings as of March 31, 2015	3.018%	123,600,000	D
		Divusive effect of additional issuances of 64.5M BDO shares for the acquisition of One Network Bank Inc.	-0.05%		
		Total preferred shares holdings as of August 31, 2015	2.97%	123,600,000	
		Total direct & indirect holdings (common & preferred) as of August 31, 2015	44.39%	1,846,273,166	

If the change in beneficial ownership is due to the exercise of the preemptive subscription rights of the reporting person, the reporting person shall file this form within 10 days of the date of the exercise of such rights.

Footnote: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
 (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 (A) Voting power which includes the power to vote, or to direct the voting of, such security of equity;
 (B) Dispositive power which includes the power to dispose, or to direct the disposition of, such security;
 (C) Investment power which includes the power to acquire, or to direct the acquisition of, such security;
 (2) A person will be deemed to have an indirect beneficial ownership of such security if:
 (A) He holds, or shares, a power to acquire, or to direct the acquisition of, such security;
 (B) He holds, or shares, a power to dispose, or to direct the disposition of, such security;
 (C) He holds, or shares, a power to vote, or to direct the voting of, such security;
 (D) He holds, or shares, a power to dispose, or to direct the disposition of, such security;
 (E) He holds, or shares, a power to acquire, or to direct the acquisition of, such security;
 (F) He holds, or shares, a power to dispose, or to direct the disposition of, such security;
 (G) He holds, or shares, a power to vote, or to direct the voting of, such security;

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Convention or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)	6. Title and Amount of Underlying Securities	7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)						

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

Banco de Oro Universal Bank, Common Stocks
Address: 12 ADB Avenue cor Julia Vargas Avenue, Mandaluyong City

Item 2. Identity and Background

SM INVESTMENTS CORPORATION was incorporated with the Philippine Securities and Exchange Commission on January 15, 1960 primarily as a real estate lessor. Its principal office is located at 10F SM One eCom Center Bldg Harbor Drive, MOA Complex CB 01-04 Pasay City.

During the past five (5) years, there were no bankruptcy petition filed by or against any business of the Corporation nor was the company convicted by any final judgement in a criminal proceeding, domestic or foreign, nor was subject to any order, judgment, or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, domestic or foreign, permanently or temporarily enjoining, banning, suspending or otherwise limiting the company's involvement in any type of business, securities, commodities or banking activities; and the corporation has not been found by a domestic or foreign court of competent jurisdiction (in civil action), the Securities and Exchange Commission or comparable foreign body, or a domestic or foreign exchange or electronic market place or self-regulatory organization, to have violated a securities or commodities law.

Item 3. Purpose of Transaction

Other than for investment purposes, there are no other plans or pending corporate exercises that will result in any of the following:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, by-laws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

As of August 31, 2015, SM Investments Corporation beneficially owns, 1,722,673,166 common shares and 123,600,000 preferred voting shares of BDO Unibank, Inc. or 44.38% of the issuer's equity.

Item 5. **Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

None

Item 6. **Material to be Filed as Exhibits**

Not Applicable

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasay on September 7, 2015.



JOSE T. SIO

Executive Vice President and Chief Finance Officer