

C03866-2016

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jun 30, 2016
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO UNIBANK, INC.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 840-7000/702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,646,568,473
Preferred	515,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**BDO Unibank, Inc.
BDO**

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the "Bank") employee stock option/grant program, the Bank's eligible senior officers purchased BDO shares totalling 654,565 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the name of the purchasing officer. The common shares to be issued will be coming from the primary, unlisted shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of June 24, 2016.

Our earlier disclosure is being amended to reflect the corrected total of the shares purchased by the senior officer, as well as the resulting increase in Issued and Outstanding Shares.

Thank you.

Very truly yours,

Elmer B. Serrano
 Corporate Information Officer

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	3,646,568,473	3,647,223,038

Outstanding Shares

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	3,646,568,473	3,647,223,038

Other Changes, if any

In percent	Before	After
Public float	45.2	45.23
Foreign Ownership level	32.1	32.08

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer