

C05925-2018

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Sep 3, 2018
2. SEC Identification Number  
34001
3. BIR Tax Identification No.  
000-708-174-000
4. Exact name of issuer as specified in its charter  
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
BDO Corporate Center, 7899 Makati Ave., Makati City  
Postal Code  
0726
8. Issuer's telephone number, including area code  
(632) 540-7000/ 702-6000
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,372,711,564
Preferred	515,000,000

11. Indicate the item numbers reported herein  
Item 9 - Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**BDO Unibank, Inc.**

# BDO

## PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

**Subject of the Disclosure**

Change in Number of Issued and Outstanding Shares

**Background/Description of the Disclosure**

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the "Bank") employee stock option/ grant program, the Bank's eligible senior officers purchased BDO shares totaling 339,035 common shares.

The common shares issued to the senior officers came from the primary, unlisted shares of the Bank; hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of August 24, 2018.

Thank you.

Very truly yours,

Elmer B.  
Serrano  
Corporate Information Officer

**Change(s) in Number of Issued and Outstanding Shares**
**Issued Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,372,372,529	4,372,711,564

**Outstanding Shares**

Type of Security /Stock Symbol	Before	After
BDO - Common Shares	4,372,372,529	4,372,711,564

**Other Changes, if any**

In percent	Before	After
Public float	44.98	44.98
Foreign Ownership level	30.7	30.7

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Information Officer