



108122015001507



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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Company Information

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SEC Registration No. 0000034001  
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO  
Industry Classification  
Company Type Stock Corporation

Document Information

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3 4 0 0 1  
S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C o r p o r a t e C e n t e r  
7 8 9 9 M a k a t i A v e n u e M a k a t i C i t y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2 3 1

Month Day  
Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday  
of May

Month Day  
Annual Meeting

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 7 August 2015 (publication at PSE Edge website)  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, 1227  
Makati City, Philippines  
Address of principal office Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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<u>Common</u>	<u>3,645,375,218</u>
<u>Preferred</u>	<u>515,000,000</u>

11. Indicate the item numbers reported herein: Item 9 Other Events

**Item 9. Other Events –**

Please be informed of the following changes in the number of issued and outstanding shares of BDO Unibank, Inc. from June 30, 2015 to July 31, 2015.

Issued Shares

Type of Security/Stock Symbol	Before	After
BDO - Common Shares	3,580,875,328	3,645,375,218

Outstanding Shares

Type of Security/Stock Symbol	Before	After
BDO - Common Shares	3,580,875,328	3,645,375,218

Other Changes, if any

In percent	Before	After
Public Float	44.36	45.34
Foreign Ownership Level	33.01	32.08

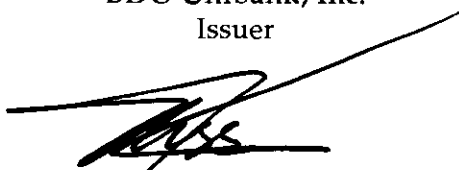
The change in number of issued and outstanding shares resulted from BDO's acquisition of One Network Bank, Inc. (ONB). As payment for the acquisition, BDO crossed in favor of the selling shareholders of ONB a total of 64,499,890 listed common shares in a top-up and borrowing transaction with a substantial BDO shareholder.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.  
Issuer

Date: 11 August 2015  
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Elmer B. Serrano  
Corporate Information Officer