



# C I R C U L A R

**T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .**

**Company: Banco de Oro Unibank, Inc.**

**Report Date: April 19, 2011**

Further to Circular No. 2676-2011 (dated April 12, 2011), Banco de Oro Unibank, Inc. ("BDO") furnished the Exchange a copy of its SEC Form 20-IS (Definitive Information Statement) in connection with its Annual Meeting of Stockholders, which will be held on May 27, 2011 at 2:00 p.m. at the Rigodon Ballroom, The Peninsula Manila, corner of Ayala and Makati Avenues, 1226 Makati City.

As previously announced, "(s)tockholders of record as of April 4, 2011 are entitled to vote at the annual stockholders' meeting."

A copy of BDO's Definitive Information Statement is available for downloading at the PSE website ([www.pse.com.ph](http://www.pse.com.ph)) under Listed Companies.

For your information.