



Via ODiSy

March 24, 2011

PHILIPPINE STOCK EXCHANGE, INC.
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head,

Ms. Sheena Paula H. Pedrieta
Analyst
Disclosure Department

Re: Revised Notice and Agenda of the Annual Stockholders'
Meeting of Banco De Oro Unibank, Inc.

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Ladies:

We attach with this letter the Revised Notice and Agenda of the Annual Meeting of the Stockholders of Banco De Oro Unibank, Inc. indicating therein the venue of the said meeting.

We trust you find the attached in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Elmer B. Serrano'.

ELMER B. SERRANO
Corporate Information Officer



NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Dear Stockholder:

Please be informed that the Annual Meeting of Stockholders of **BANCO DE ORO UNIBANK, INC. (BDO Unibank)** will be held at the Rigodon Ballroom, The Peninsula Manila, Corner of Ayala and Makati Avenues, 1226 Makati City, on May 27, 2011, Friday, at 2:00 o'clock in the afternoon.

The Agenda for the meeting is as follows:

1. Call to Order
2. Proof of Notice and Determination of Existence of Quorum
3. Approval of the minutes of the previous annual meeting of stockholders held on May 28, 2010
4. President's Report
5. Approval and Ratification of all Actions of the Board of Directors and Management during their term of office
6. Election of Directors
7. Matter/s for Shareholders' Approval:
 - Amendment to the Amended Articles of Incorporation and Amended Code of By-Laws changing the name of the corporation from Banco De Oro Unibank, Inc. to BDO Unibank, Inc.
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Stockholders of record as of April 4, 2011 are entitled to vote at the annual stockholders' meeting.

Please bring any form of identification in order to facilitate registration.


EDMUNDO L. TAN
Corporate Secretary

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