



Via ODiSy

March 21, 2011

**PHILIPPINE STOCK EXCHANGE, INC.**  
Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head,*

**Ms. Sheena Paula H. Pedrieta**  
*Analyst*  
Disclosure Department

Re: Notice and Agenda of the Annual Stockholders' Meeting  
of Banco De Oro Unibank, Inc.

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Ladies:

We attach with this letter the Notice and Agenda of the Annual Meeting of the Stockholders of Banco De Oro Unibank, Inc. to be held on May 27, 2011.

We trust you will find the attached in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Elmer B. Serrano'.

**ELMER B. SERRANO**  
Corporate Information Officer



## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Dear Stockholder:

Please be informed that the Annual Meeting of Stockholders of **BANCO DE ORO UNIBANK, INC. (BDO Unibank)** will be held on May 27, 2011, Friday, at 2:00 o'clock in the afternoon. The venue for the meeting will be timely announced.

The Agenda for the meeting is as follows:

1. Call to Order
2. Proof of Notice and Determination of Existence of Quorum
3. Approval of the minutes of the previous annual meeting of stockholders held on May 28, 2010
4. President's Report
5. Approval and Ratification of all Actions of the Board of Directors and Management during their term of office
6. Election of Directors
7. Matter/s for Shareholders' Approval:
  - Amendment to the Amended Articles of Incorporation and Amended Code of By-Laws changing the name of the corporation from Banco De Oro Unibank, Inc. to BDO Unibank, Inc.
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Stockholders of record as of April 4, 2011 are entitled to vote at the annual stockholders' meeting.

Please bring any form of identification in order to facilitate registration.

**EDMUNDO L. TAN**  
Corporate Secretary

Banco De Oro  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726, Philippines  
Swift Code: BNORPHMM  
Tel +63(2) 840 7000

[www.bdo.com.ph](http://www.bdo.com.ph)

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