

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Dec 21, 2021
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726

8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common		4,385,516,015
Preferred		515,000,000

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.

BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Issuance of ASEAN Sustainability Bonds From Its PHP365Billion Bond Programme

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. (the "Bank") plans to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 Billion as its third issuance off its PHP365 billion Bond Programme, which is a component of the bond program approved by the Board of the Bank in February 2020 and August 2018, giving the Bank's management authority to determine and fix the terms and conditions of each tranche's issuance. The net proceeds of the issue are intended to be used to diversify the Bank's funding sources, and finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework. This is the first time that the Bank will be issuing a Peso-denominated Sustainability Bond to both institutional and retail investors. The Bank had previously issued a USD150 million green bond in 2017, with the International Finance Corporation (IFC) as the sole investor. The Securities and Exchange Commission (SEC) earlier confirmed the qualification of the issue as an ASEAN Sustainability Bond, having complied with requirements under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance has an indicative tenor of two (2) years and a minimum investment amount of PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will be from January 10 to 21, 2022, while the issue, settlement, and listing date with the Philippine Dealing and Exchange Corp. will be on January 28, 2022.

The Bank reserves the right to update the terms and the timing of the issuance (as appropriate).

Standard Chartered Bank is the Sole Arranger of the proposed issuance, while BDO Unibank, Inc, BDO Private Bank, Inc., and Standard Chartered Bank are the Selling Agents of the proposed issuance. BDO Capital & Investment Corporation is the Financial Advisor of the proposed issuance.

Thank you.

Other Relevant Information

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Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer