

Capital and Funding History Highlights 2012-2020*

Year	Amount	Transaction/Issue
2012	<ul style="list-style-type: none"> • USD 300.0 Mn • PHP 43.5 Bn • PHP 5.0 Bn 	<ul style="list-style-type: none"> 5 Year Senior Notes 1:3 Stock Rights Offer 7 year LTNCD Offer
2013	<ul style="list-style-type: none"> • PHP 5.0 Bn • PHP 5.0 Bn • PHP 5.0 Bn 	<ul style="list-style-type: none"> 5 ½ Year LTNCD Offer 7 Year LTNCD Offer 5 ½ Year LTNCD Offer
2014	<ul style="list-style-type: none"> • PHP 10.0 Bn 	10 ¼ Year Basel III Compliant Tier II Notes Issue
2015	<ul style="list-style-type: none"> • PHP 7.5 Bn 	5 ½ Year LTNCD Offer
2016	<ul style="list-style-type: none"> • USD 300.0 Mn 	5 Year Senior Notes

* For details, please refer to “Capital and Funding History” in the IR section of the website.

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Year	Amount	Transaction/Issue
2017	<ul style="list-style-type: none"> • PHP 60.0 Bn • PHP 11.8 Bn • USD 700.0 Mn 	<ul style="list-style-type: none"> 1:5.095 Stock Rights Offer 5 ½ Year LTNCD Offer 5 ½ Year Senior Notes
2018	<ul style="list-style-type: none"> • PHP 8.2 Bn • USD 150.0 Mn 	<ul style="list-style-type: none"> 5 ½ Year LTNCD Offer Green Bond (private placement by IFC)
2019	<ul style="list-style-type: none"> • PHP 35.0 Bn • PHP 7.3 Bn • PHP 6.5 Bn 	<ul style="list-style-type: none"> 1 ½ Year Senior Fixed Rate Bond 5 ½ Year LTNCD Offer 5 ½ Year LTNCD Offer
2020	<ul style="list-style-type: none"> • PHP 40.1 Bn • PHP 36.0 Bn • USD 600.0 Mn 	<ul style="list-style-type: none"> 2 ½ Year Senior Fixed Rate Bond 1 ¾ Year Senior Fixed Rate Bond 5 ½ Year Senior Notes

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