



Senior Debt							
Issue Date	Currency	Amount		Type	Coupon Rate	Maturity Date	Status/Remarks
Oct 2003	USD	150.0	Mn	5 Year Senior Notes	6.5000%	Oct 2008	Matured - Oct 2008
Feb 2005	USD	100.0	Mn	3 Year Senior Notes	6.5000%	Feb 2008	Matured - Feb 2008
Oct 2010	USD	300.0	Mn	5 1/2 Year Senior Notes	3.8750%	Apr 2016	Matured - Apr 2016
Feb 2012	USD	300.0	Mn	5 Year Senior Notes	4.5000%	Feb 2017	Matured - Feb 2017
Oct 2016	USD	300.0	Mn	5 Year Senior Notes	2.6250%	Oct 2021	Outstanding
Sep 2017	USD	700.0	Mn	5 1/2 Year Senior Notes	2.9500%	Mar 2023	Outstanding
Feb 2018	USD	150.0	Mn	Green Bond ^{b/}	-	-	Private Placement by IFC
Feb 2019	PHP	35.0	Bn	1 1/2 Year Senior Fixed Rate Bond	6.4200%	Aug 2020	Matured - Aug 2020
Feb 2020	PHP	40.1	Bn	2 1/2 Year Senior Fixed Rate Bond	4.4080%	Aug 2022	Outstanding
Jul 2020	PHP	36.0	Bn	1 3/4 Year Fixed Rate Bond	3.1250%	Apr 2022	Outstanding
Jul 2020	USD	600.0	Mn	5 1/2 Year Senior Notes	2.1250%	Jan-26	Outstanding

b/ Terms not publicly available