



January 29, 2018

THE PHILIPPINE STOCK EXCHANGE

Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Ladies and Gentleman:

Please be informed that the Board of Directors of BDO Unibank, Inc. (the "Bank"), at its regular Board meeting held on January 27, 2018, approved the following:

1. Declaration of cash dividends on Preferred Shares Series "A" at the rate of 6.5% per annum of the par value, for a total dividend amount of Php339,399,305.56, payable within sixty (60) banking days from declaration date;
2. Setting of the Annual Stockholders' Meeting of the Bank on April 20, 2018, at 2:00 p.m., at the Makati Shangri-la Hotel, Ayala Avenue, Makati City, and setting of the record date for stockholders entitled to vote and participate at such meeting on March 8, 2018; and
3. Acceptance of the resignation of Ms. Eleanor Manuud Hilado, Senior Vice President and Head of BDO Capital and Investment Corporation\Corporate Finance\Team 2, effective February 8, 2018.

Thank you.

Very truly yours,

MA. CECILIA S. SANTOS
FVP & Alternate Corporate Information Officer

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726, Philippines
Swift Code BNORPHMM
Tel +63(2) 840 7000

www.bdo.com.ph

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