

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. 03 July 2020
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726
Address of principal office Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,383,422,687
Preferred	515,000,000

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement entitle "BDO Issued P36.0 Bn in Fixed Rate Peso Bonds".

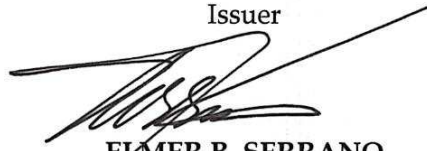
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 03 July 2020
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BDO Unibank, Inc.

Issuer



ELMER B. SERRANO
Corporate Information Officer



3 July 2020

BDO Issues ₱36.0 Bn in Fixed Rate Peso Bonds

BDO Unibank, Inc. (BDO) successfully issued today ₱36.0 billion in fixed rate bonds, or more than seven (7) times the original offer of ₱5.0 billion, on robust demand from individual and institutional investors. The bonds were exclusively offered through BDO Trust & Investments Group and BDO Private Bank Trust.

The bonds have a tenor of 1.75 years and a coupon rate of 3.125 per cent per annum. Interest will be paid quarterly, calculated on a 30/360 count basis. The offer period started on June 15, 2020 and ended on June 26, 2020.

The latest bond issuance is part of BDO's continuing efforts to diversify its funding sources and support its lending activities.

The Standard Chartered Bank ("SCB") was the Sole Lead Arranger and Market Maker for the issue, while BDO Unibank, Inc. and BDO Private Bank, Inc. were the Selling Agents.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust and investments, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards, credit card services and stock brokerage services.

BDO has one of the largest distribution networks, with more than 1,400 operating branches and over 4,400 ATMs nationwide. It also has full-service branches in Hong Kong and Singapore as well as 15 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2020. For more information, please visit www.bdo.com.ph.