



108072015001738



# SECURITIES AND EXCHANGE COMMISSION

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Company Information

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**SEC Registration No.** 0000034001  
**Company Name** BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO  
**Industry Classification**  
**Company Type** Stock Corporation

Document Information

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**Document ID** 108072015001738  
**Document Type** 17-C (FORM 11-C:CURRENT DISCL/RPT)  
**Document Code** 17-C  
**Period Covered** August 06, 2015  
**No. of Days Late** 0  
**Department** CFD  
**Remarks**



SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 6 August 2015  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila 6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 1227  
Address of principal office Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>3,580,875,328</u>
<u>Preferred</u>	<u>515,000,000</u>

11. Indicate the item numbers reported herein: Item 9 Other Events

**Item 9. Other Events –**

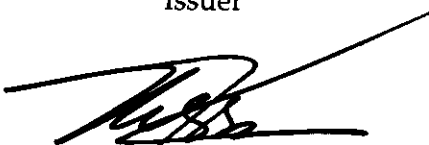
Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding BDO's closing and signing of a USD500 Mn three-year syndicated term loan.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO Unibank, Inc.**  
Issuer

Date: 6 August 2015  
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**Elmer B. Serrano**  
Corporate Information Officer



## **BDO Signs USD500 Mn Syndicated Term Loan**

BDO Unibank, Inc. (BDO) has closed and signed a USD500 Mn three (3)-year syndicated term loan facility with a diverse group of international banks, considered as the largest syndicated loan transaction by a Philippine financial institution to-date.

The Facility generated strong interest and was oversubscribed, prompting BDO to upsize it to USD500 Mn from the initial tranche of USD350 Mn. Lending commitments were received from various lenders widely distributed across the Americas, Europe, Asia and the Middle East. BDO intends to utilize the facility for refinancing of an existing term loan and for general banking and corporate purposes.

Lead Arrangers and Bookrunners were Bank of America, N.A.; Deutsche Bank AG, Singapore Branch; The Hong Kong and Shanghai Banking Corporation (HSBC) Limited; Mizuho bank, Ltd.; Standard Chartered Bank; and United Overseas Bank Limited.

### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate, commercial and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has one of the largest distribution networks, with 899 operating branches and over 2,700 ATMs nationwide. It also has a branch in Hong Kong as well as 27 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits, and trust funds under management based on published statements of condition as of June 30, 2015. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).