

# COVER SHEET

34001  
S.E.C. Registration Number

BDO UNIBANK, INC.

(Company's Full Name)

BDO CORPORATE CENTER

7899 MAKATI AVENUE MAKATI CITY

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

12 31

Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 26 January 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter
5. Metro Manila  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code: 0726
7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines  
Address of principal office
- (632) 702-6000/840-7000  
Issuer's telephone number, including area code
8. 0726  
Postal Code
9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,649,967,648
Preferred	515,000,000

11. Indicate the item numbers reported herein: \_\_\_\_\_ Item 9 Other Events \_\_\_\_\_

**Item 9. Other Events –**

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding the successfully conclusion of BDO's Php60 Billion stock rights offer.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 26 January 2017  
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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer

26 January 2017



## **BDO successfully concludes P60 Bn Rights Offer**

BDO Unibank, Inc. ("BDO" or "the Bank") has successfully completed its P60 billion (approximately USD1.2 billion) rights offering (the "Offer") of common shares (the "Rights Shares") following the close of the offer period on 24 January 2017. This represents another milestone for the Bank, with the transaction considered as the largest equity capital markets transaction by a Philippine corporate entity to-date.

The Offer saw strong participation from the Bank's domestic and international investors and was oversubscribed. At the listing date, a total of 716,402,886 Rights Shares are expected to be issued at a price of P83.75 each. The listing of the Rights Shares on the Philippine Stock Exchange is scheduled for 31 January 2017.

The Offer strengthens BDO's Common Equity Tier 1 Capital, and supports the Bank's medium-term growth objectives amid the country's favorable macroeconomic prospects. Additionally, this provides a comfortable buffer over higher capital requirements with the imposition of the Domestic Systemically Important Bank (DSIB) surcharge.

Credit Suisse, UBS and BDO Capital served as Joint Global Coordinators and together with the Joint Global Coordinators, Citigroup, Goldman Sachs and HSBC acted as Joint Bookrunners. BDO Capital served as Issue Manager and Domestic Underwriter.

### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has one of the largest distribution networks, with more than 1,100 operating branches and over 3,600 ATMs nationwide. It also has 26 overseas remittance and representative offices (including one full service branch in Hong Kong) in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of 30 September 2016. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).

*This information does not constitute an offer of securities for sale in the United States or elsewhere. The shares of BDO, including the Rights Shares, have not and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, in the United States unless registered under the Securities Act or pursuant to an exemption from such registration or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable securities laws of any state of the United States and all other jurisdictions outside of the Republic of the Philippines. There will be no public offer of the shares of BDO, including the Rights Shares, in the United States.*