



112202016000885



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Ma. Theresa D. Mabuyo
Receiving Branch : SEC Head Office
Receipt Date and Time : December 20, 2016 03:59:59 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 112202016000885
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered December 16, 2016
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

3 4 0 0 1

S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E M A K A T I C I T Y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 16 December 2016
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter

5. Metro Manila Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines Address of principal office 0726 Postal Code

8. (632) 702-6000/840-7000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>3,649,017,298</u>
<u>Preferred</u>	<u>515,000,000</u>

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding the Philippine Stock Exchange's approval of BDO's Php60 Billion stock rights offer.

SIGNATURES

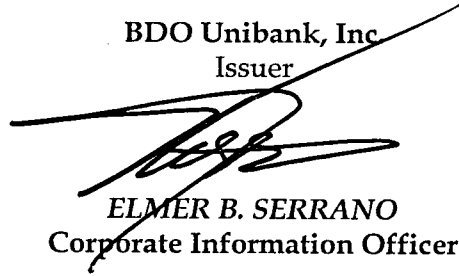
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 16 December 2016

.....

BDO Unibank, Inc.

Issuer

A handwritten signature in black ink, appearing to read 'E. B. Serrano', is written over the printed name and title. The signature is fluid and cursive.

ELMER B. SERRANO

Corporate Information Officer

16 December 2016



BDO secures PSE approval for PHP60 Bn Rights Offer

BDO Unibank, Inc. ("BDO") announced that the Board of Directors of the Philippine Stock Exchange ("PSE"), during its meeting on 14 December 2016, approved the listing of the new common shares to be issued from the Bank's program to raise up to PHP 60 billion (approximately USD1.2 billion) in additional core capital through a stock rights offer (the "Offer"). The Bangko Sentral ng Pilipinas ("BSP") had given its clearance to proceed with the Offer on 23 November 2016.

The fresh capital will support the Bank's medium-term growth objectives amid the country's favorable macroeconomic prospects and provide a comfortable buffer over higher capital requirements with the forthcoming imposition of the Domestic Systemically Important Bank (DSIB) surcharge.

BDO has appointed Credit Suisse, UBS and BDO Capital as Joint Global Coordinators and Bookrunners, with Citigroup, Goldman Sachs and HSBC as Joint Bookrunners. BDO Capital will serve as Issue Manager and Domestic Underwriter.

The Offer will be made to all eligible stockholders of record as of 10 January 2017 at a discount to the volume-weighted average price of the Bank's common shares listed on the PSE for a period to be determined prior to 3 January 2017. The final terms of the Offer, including pricing and rights ratio, will be determined by BDO in consultation with the Joint Global Coordinators and Issue Manager and will be announced thereafter. The offer period will be from 16 January 2017 to 24 January 2017, and the rights shares are expected to list on the PSE around 31 January 2017.

SM Investments Corp. (SMIC), BDO's controlling and majority shareholder has expressed its full support for the Bank's expansion plans and the proposed rights offer. SMIC commits to subscribe to its proportionate share and is willing to underwrite any shares not taken up by minority shareholders.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate, commercial and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has one of the largest distribution networks, with more than 1,000 operating branches and over 3,500 ATMs nationwide. It also has a branch in Hong Kong as well as 25 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of 30 September 2016. For more information, please visit www.bdo.com.ph.