



112082016000464



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving Officer/Encoder : Jojit Licudine
Receiving Branch : SEC Head Office
Receipt Date and Time : December 08, 2016 12:56:52 PM
Received From : Head Office

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Doc Source

Company Information

SEC Registration No. 0000034001
Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 112082016000464
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered December 06, 2016
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2	3 1
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Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday of May

Month Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accompanied by SEC Personnel concerned

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File Number

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Document I.D.

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 6 December 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO UNIBANK, INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)
Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines
Address of principal office
- 0726
Postal Code
8. (632) 702-6000/840-7000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>3,649,017,298</u>
<u>Preferred</u>	<u>515,000,000</u>

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

We reply to your request for clarification on the news article titled “BDO readies P60-b stock rights offering” posted in Manila Standard (Internet Edition) on 6 December 2016, the pertinent portion of which reads:

“....

“BDO Unibank Inc., the banking unit of conglomerate SM Investments Corp, set the terms of the planned P60-billion stock rights offering in January.

BDO said in a filing with the Securities and Exchange Commission eligible shareholders would be entitled to subscribe to 1 new share for every 5 common shares owned as of record date tentatively set at Jan. 6, 2017.

The final offer price will be computed based on the 15-trading day volume average price of the bank’s common shares prior to pricing date set on Jan. 2, 2017, subject to a discount.

....”

Further to our previous disclosures, BDO confirms that it will be conducting a stock rights offer. The entitlement ratio, record date, offer price computation and other terms are still subject to regulatory approval and finalization. BDO shall timely disclose the offer terms of the stock rights offer once these have been approved and finalized.

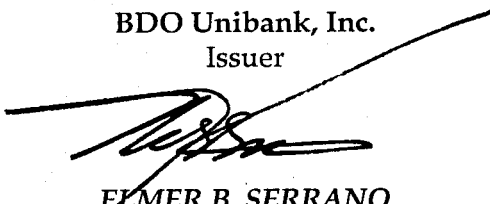
We trust we have adequately addressed your request for clarification.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 6 December 2016
.....

BDO Unibank, Inc.
Issuer



ELMER B. SERRANO
Corporate Information Officer