

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 13, 2022
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,385,938,015
Preferred	515,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

BDO Statement of Condition as of 31 March 2022

Background/Description of the Disclosure

Ladies and Gentlemen:

Please find attached the Balance Sheets as of 31 March 2022 of BDO Unibank, Inc.

Thank you.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



13 May 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
OIC, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

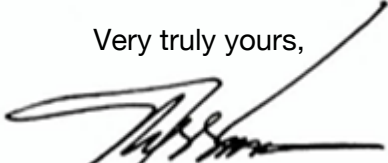
Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Statement of Condition as of March 31, 2022**
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Ladies and Gentlemen:

Please find attached the Balance Sheet and the Consolidated Balance Sheet as of March 31, 2022 of BDO Unibank, Inc.

Thank you.

Very truly yours,

Elmer B. Serrano
Chief Information Officer



BDO UNIBANK, INC.
As of March 31, 2022

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, AMOUNT, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Financial Assets, Loans and Receivables, Liabilities, Stockholders' Equity, Contingent Accounts, and Additional Information.

Republic of the Philippines)
Makati City) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of our knowledge and belief.

Signature of Lucy Co Dy, Executive Vice President & Comptroller

Signature of Nestor V. Tan, President & Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 12th day of May 2022 at Makati City, affiants exhibiting to me their Community Tax Certificate No. 08810758 issued at Makati City on February 09, 2022 / SSS No. 03-4074342-5, and Community Tax Certificate No. 26781429 issued at Makati City on January 14, 2022 / SSS No. 03-4621989-8 respectively.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, AMOUNT, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Financial Assets, Loans and Receivables, Liabilities, Stockholders' Equity, Contingent Accounts, and Additional Information.

Republic of the Philippines)
Makati City) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Signature of Lucy Co Dy, Executive Vice President & Comptroller

Signature of Nestor V. Tan, President & Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 12th day of May 2022 at Makati City, affiants exhibiting to me their Community Tax Certificate No. 08810758 issued at Makati City on February 09, 2022 / SSS No. 03-4074342-5, and Community Tax Certificate No. 26781429 issued at Makati City on January 14, 2022 / SSS No. 03-4621989-8 respectively.