

# COVER SHEET

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S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E M A K A T I C I T Y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday  
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accompanied by SEC Personnel concerned

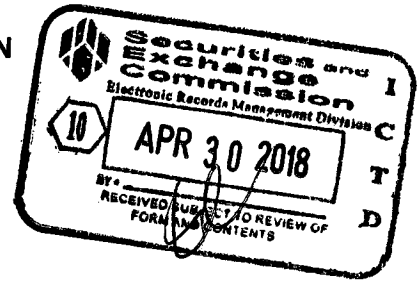
File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 27 April 2018  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila      6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines      0726  
Address of principal office      Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,369,454,734
Preferred	515,000,000

11. Indicate the item numbers reported herein:      Item 9 Other Events

**Item 9. Other Events –**

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding the Long-Term Negotiable Certificates of Deposit issuance of BDO.

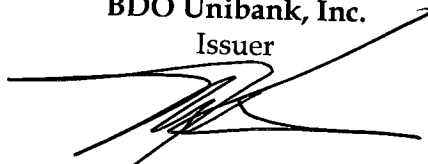
**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 27 April 2018

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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer

27 April 2018



**BDO Upsizes LTNCD Offer to P8.2B**  
**Offer Period Shortened Due to Strong Demand**

BDO Unibank, Inc.'s (BDO) offering of Long-Term Negotiable Certificates of Deposit (LTNCD) saw strong demand from both retail and institutional investors, resulting in total subscriptions of P12.3B, almost 2.5X the original offer. As a result, the issue was upsized from the original P5.0 billion to P8.2 billion. BDO likewise shortened the offer period for its LTNCD to April 26, 2018, two days ahead of schedule. This latest tranche of LTNCDs has a term of five and a half (5 & 1/2) years with interest rate set at 4.375% per annum. The issue date is slated on May 7, 2018, while the maturity date will be on November 7, 2023.

Other features of the LTNCD include: a) tax exemption on interest income for individual investors if held for at least five (5) years; b) quarterly interest payments; c) deposit insurance coverage with the PDIC up to a maximum of P500,000 per depositor; d) negotiability subject to market conditions. The LTNCD issuance is part of the Bank's efforts to lengthen the maturity of its funding sources and support business expansion plans.

Deutsche Bank AG, Manila Branch (DB) and ING Bank N. V., Manila Branch (ING) acted as the Joint Lead Arrangers and Selling Agents for the issue, while BDO and BDO Private Bank were the other selling agents.

The Bank would like to thank its clients and the investing public for their continued confidence and support.

**About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust and wealth advisory, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, credit card services, and insurance and stock brokerage services.

BDO has one of the largest distribution networks, with more than 1,200 operating branches and over 4,000 ATMs nationwide. It also has a full-service branch in Hong Kong as well as 25 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2017. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).