



February 1, 2016

THE PHILIPPINE STOCK EXCHANGE  
Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Ms. Dianne Eileen A. Cenidoza  
Analyst, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.  
37/F, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga  
Head, Issuer Compliance and Disclosure Department (ICDD)

Ladies and Gentleman:

Please be informed of the following actions taken by the Board of Directors of BDO Unibank, Inc. (the "Bank"), at its regular Board meeting held last Saturday, January 30, 2016:

1. Clarification on the election of Mr. Dioscoro I. Ramos as Independent Director of the Bank;
2. Acceptance of the resignation of Mr. Jesus A. Jacinto, Jr. as Member of the Bank's Board Audit Committee (BAC) and approval of his appointment as Adviser to the Bank's BAC;
3. Approval of the declaration of cash dividends on Preferred Shares Series "A" at the rate of 6.5% per annum of the par value for a total dividend amount of Php 339,399,305.56; and
4. Setting of the Annual Stockholders' Meeting of the Bank on April 22, 2016 and March 10, 2016 as the record date for stockholders entitled to vote and participate as such meeting.

Thank you.

Very truly yours,

ALVIN C. GO  
SVP, Assistant Corporate Secretary  
& Alternate Corporate Information Officer

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