

**BDO LEASING & FINANCE, INC.**  
**Computation of Public Ownership as of (09/30/14)**

Number of Issued Shares	2,225,169,030
Less: Number of Treasury Shares (if any)	62,693,718

Number of Issued and Outstanding Shares	2,162,475,312
Less:	

	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors*</b>				
Teresita T. Sy				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Roberto E. Lapid				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Antonio N. Cotoco				
Direct	0.0000053%	115	0	115
Indirect (thru _____)	-	0	0	0
Jesse H.T. Andres				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Nestor V. Tan				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Jesus G. Tirona				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Exequiel P. Villacorta, Jr.				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Walter C. Wassmer				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Luis S. Reyes Jr.				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-			
Ma. Leonora V. De Jesus				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
Jeci A. Lapus				
Direct	0.0000046%	100	0	100
Indirect (thru _____)	-	0	0	0
<b>Sub-total</b>	<b>0.0000516%</b>			<b>1,115</b>

Officers\*

<b>Atty. Joseph Jason M. Natividad</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Atty. Angelita L. Ortega-Cortez</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Rosario C. Crisostomo</b>				
Direct	0.0049138%	106,260	0	106,260
Indirect (thru _____)		0	0	0
<b>Gerard M. Aguirre</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Rosalisa B. Kapuno</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Peter Blair S. Agustin</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Ma. Theresa M. Soriano</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Jennifer F. So</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Robic S. Chavez</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Ma. Lourdes S. Maraingan</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Dean Arvin D. Tabanao</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Cosmo S. Trinidad Jr.</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Lucila R. Celestino</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Frieda Concepcion T. Jimenez</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Francisca D. Katigbak</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Elmer J. Cruz</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Angelo L. Calingo</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Lawrence S. Sanchez</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Juanito A. Lucas</b>				
Direct	0.0000000%	0	0	0
Indirect (thru _____)		0	0	0
<b>Various Employees</b>	0.0031589%	68,310		68,310
<b>Sub-total</b>	0.0080727%			174,570

<b>Principal Stockholders*</b>				
Banco de Oro Unibank, Inc.				
Direct	85.0930700%	1,840,116,632	-	1,840,116,632
Indirect (thru _____)	-	-	-	-
<b>Stockholder 2</b>				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
<b>Sub-total</b>	<b>85.0930700%</b>			<b>1,840,116,632</b>
<b>Affiliate*</b>				
<b>Sub-total</b>	<b>85.0930700%</b>			<b>1,840,116,632</b>
<b>Others</b>				
<b>Government*</b>				
Republic of the Philippines		-	-	-
Philippine National Oil Corporation		-	-	-
<b>Banks*</b>				
Metropolitan Bank & Trust Company		-	-	-
Bank of the Philippine Islands		-	-	-
<b>Employees*</b>				
ERS Pension Fund (i.e. Meralco Pension Fund)		-	-	-
EES Retirement Fund (i.e. DMCI Retirement Plan)		-	-	-
Lock-Up Shares*		-	-	-
				<b>1,840,292,317</b>
<b>Total Number of Shares Owned by the Public</b>				<b>322,182,995</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

322,182,995 shares  
 2,162,475,312 shares

14.90%

Required Public Ownership %\*\* =

Complied

Not Complied

(Please Check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	<input type="text" value="2,162,475,312"/>
Number of Outstanding Shares	=	<input type="text" value="2,162,475,312"/>
Number of Treasury Shares	=	<input type="text" value="62,693,718"/>
Number of Listed Shares	=	<input type="text" value="2,225,169,030"/>
Number of Foreign-Owned Shares	=	<input type="text" value="1,596,163"/>
Foreign Ownership Level (%)	=	<input type="text" value="0.07381%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="40%"/>
Number of Stockholders	=	<input type="text" value="1,170"/>
Number of Shareholders owning at least one Board Lot each	=	<input type="text" value="1,119"/>

Note: Please observe the same cut-off date.