

Please fill out the form using block letters and countersign any erasures or corrections. You allow BDO Life to update your contact information record based on the details below.

I. POLICY DETAILS

Policy Number

 S- - -

Policy Owner's Full Name

Last Name First Name Middle Name Suffix

Mailing Address

Unit No. Building / No. Block. Street Subdivision / Barangay City / Municipality Province / State Country Zip Code

Home Landline Number

Country Code Area Code Landline Number

Personal Mobile Number

Country Code Mobile Number

Personal Email Address

II. POLICY LOAN

Currency

 Philippine Peso **U.S. Dollar**

Amount Requested

Amount Requested in Words

I would like to apply for a policy loan, in accordance with the policy's contract provisions. In consideration for the policy loan, it is hereby agreed that:

- The policy loan will be charged interest at a rate declared by the Company on the date the loan is effected. The loan, together with interest, is payable on or before the next policy anniversary, but if it is not paid, both loan and interest automatically becomes a new loan on the policy anniversary, on which interest will be charged at the rate in effect on that date.
- The policy is hereby assigned to the Company as a security for the entire loan and interest charged thereon, if any. The Company shall deduct automatically all loans and their interest from any amount payable under the policy. The policy automatically terminates at any time the total debt under the policy exceeds the Total Cash Value.
- Any tax as a result of the loan application shall be deducted from the loan proceeds.

It is highly encouraged to repay the policy loan to preserve the intended benefits of the policy.

III. REASON FOR TAKING POLICY LOAN (you may select multiple reasons)

- Invest in a financial product of BDO Life or BDO Group**
 Personal expense (medical, education, travel, etc.)
 Invest in a financial product outside of BDO Group
 Others

IV. PAYMENT INSTRUCTIONS (please choose one payment instruction)

 Credit to my account

Bank/Branch

Account Number

Account Currency and Account Type

Account Name

Please submit any proof of bank account (copy of passbook, check, statement of account, etc.) to ensure the proceeds are deposited properly. You agree that any charges imposed by the bank to effect the transfer will be deducted from the proceeds. In case the currency of the bank account is different from the currency of the amount to be settled, the Company shall convert the proceeds to the currency of the bank account based on prevailing foreign exchange rates at the time of payment.

 Issue a check payable to me

Special Instructions

(Example: I will pick-up the check at BDO <Branch Name>; My representative, <Name>, will pick-up at BDO Life Head Office-Petron; Mail the check to my mailing address; etc.)

 Others

(Example: Apply to premium due on <Policy Number> amounting to <Amount>; Apply as loan payment to <Policy Number> amounting to <Amount>; Excess to be credited to the above account; Excess to be sent as check to my mailing address; etc.)

DECLARATIONS:

I hereby declare that there are no other persons, firms or corporations with any interest in the abovementioned Policy, aside from those expressly indicated below. I also declare that there are no bankruptcy or insolvency proceedings pending on the abovesigned Policy Owner. Finally, I also declare that all signatories below are of legal age and have the legal capacity to sign this document.

Policy Owner

Signature over printed name

Place Signed

Date Signed

(mm/dd/yyyy)

 / /

Irrevocable Beneficiary or Assignee

Signature over printed name

Irrevocable Beneficiary or Assignee

Signature over printed name

Financial Advisor/Agent/Staff

Signature over printed name