

Capital and Funding History Highlights 2012 - 2017

YEAR	AMOUNT	TRANSACTION/ISSUE
2017	PHP 11.8 Bn USD 700.0 Mn	5 ½ Year LTNCD Offer 5 ½ Year LTNCD Offer
2016	USD 300.0 Mn	5 Year Senior Notes
2015	PHP 7.5 Bn	5 ½ Year LTNCD Offer
2014	PHP 10.0 Bn	10 ¼ Year Basel III Compliant Tier II Notes Issue
2013	PHP 5.0 Bn PHP 5.0 Bn PHP 5.0 Bn	5 ½ Year LTNCD Offer 7 Year LTNCD Offer 5 ½ Year LTNCD Offer
2012	USD 300.0 Mn PHP 43.5 Bn PHP 5.0 Bn	5 Year Senior Notes 1:3 Stock Rights Offer 7 year LTNCD Offer