

Updated as of April 15, 2025



CAPITAL AND FUNDING HISTORY

Common Shares (2018 - 2025)

	P10 par value		Currency	Amount	Type	Status/Remarks
	Authorized	Outstanding				
2018	5,500,000,000	4,368,974,554			Reclassification of one billion unissued preferred shares into one billion common shares	
	5,500,000,000	4,374,048,064			Purchase of 5,115,225 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2019	5,500,000,000	4,381,370,334			Purchase of 7,322,270 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2020	5,500,000,000	4,384,227,915			Purchase of 2,857,581 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2021	5,500,000,000	4,385,519,015			Purchase of 1,291,100 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2022	5,500,000,000	4,386,794,048			Purchase of 1,275,033 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
	8,500,000,000	5,264,131,675			Increase in authorized capital stock; Issuance of 877,337,627 shares related to the 20% stock dividends declaration	
2023	8,500,000,000	5,268,357,304			Purchase of 4,225,629 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2024	8,500,000,000	5,272,257,961			Purchase of 3,900,657 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
	8,500,000,000	5,272,257,961			Issuance of 54,229,014 BDO common shares resulting from the merger of the Bank and The Podium Complex, Inc. (formerly SM Keppel Land) and booked as treasury shares of the Bank	
2025	8,500,000,000	5,272,548,729			Purchase of 290,768 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	

a/ To account for the merger of BDO and EPCIB under the pooling-of-interests method, equity accounts for 2006 were restated to include the accounts of EPCIB into BDO's accounts from October 2, 2006, the date the two merging entities came under control by the same stockholder, SMIC.

Preferred Shares (2008 - 2024)

	P10 par value		Currency	Amount	Type	Dividend Rate	Status/Remarks
	Authorized	Outstanding					
2018	1,000,000,000	515,000,000			Reclassification of one billion unissued preferred shares into one billion common shares		
2019	1,000,000,000	515,000,000					
2020	1,000,000,000	515,000,000					
2021	1,000,000,000	515,000,000					
2022	1,000,000,000	618,000,000	PHP	1.03 Bn	Issuance of 103,000,000 Series "A" preferred shares for the 20% stock dividends declaration	6.5000%	
2023	1,000,000,000	618,000,000					
2024	1,000,000,000	618,000,000					

Senior Debt (2018 - 2024)							
Issue Date	Currency	Amount	Type	Coupon Rate	Maturity Date	Status/Remarks	
Feb 2018	USD	150.0 Mn	7 Year Green Bond	4.1575%	Feb 2025	Matured - Feb 2025	
Feb 2019	PHP	35.0 Bn	1 1/2 Year Senior Fixed Rate Bond	6.4200%	Aug 2020	Matured - Aug 2020	
Feb 2020	PHP	40.1 Bn	2 1/2 Year Senior Fixed Rate Bond	4.4080%	Aug 2022	Matured - Aug 2022	
Jul 2020	PHP	36.0 Bn	1 3/4 Year Fixed Rate Bond	3.1250%	Apr 2022	Matured - April 2022	
Jul 2020	USD	600.0 Mn	5 1/2 Year Senior Notes	2.1250%	Jan 2026	Outstanding	
Jan 2022	PHP	52.7 Bn	2 Year ASEAN Sustainability Bond	2.9000%	Jan 2024	Matured - January 2024	
May 2022	USD	100.0 Mn	7 Year Blue Bond	3.7140%	May 2029	Outstanding	
Jan 2024	PHP	63.3 Bn	1 1/2 Year ASEAN Sustainability Bond	6.0250%	July 2025	Outstanding	
July 2024	PHP	55.7 Bn	1 1/2 Year ASEAN Sustainability Bond	6.3250%	Jan 2026	Outstanding	

Long-Term Negotiable Certificates of Deposits (LTNCD) (2018 - 2024)							
Issue Date	Currency	Amount	Type	Interest Rate	Maturity Date	Status/Remarks	
May 2018	PHP	8.2 Bn	5 1/2 Year LTNCDs	4.3750%	Nov 2023	Matured - Nov 2023	
April 2019	PHP	7.3 Bn	5 1/2 Year LTNCDs	5.3750%	Oct 2024	Matured - Oct 2024	
Sep 2019	PHP	6.5 Bn	5 1/2 Year LTNCDs	4.0000%	Mar 2025	Matured - Mar 2025	

Source: BDO