



BDO UNIBANK, INC.
As of March 31, 2021

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Financial Assets, etc.

Republic of the Philippines )
Makati City ) S.S.
We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of our knowledge and belief.

SUBSCRIBED AND SWORN to before me this April 30, 2021 at City of Makati, affiant exhibiting his/her/their Community Tax Certificate No. 26699849, issued at Makati City on February 5, 2021 / SSS No. 03-4074342-5, issued at Quezon City and Driver's License Number X01-82-035-485 issued on February 20, 2018 / Passport No. - P5830111B issued at DFA NCR EAST on November 23, 2020, respectively.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Financial Assets, etc.

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