



BDO UNIBANK, INC. As of June 30, 2021

BALANCE SHEET (Head Office and Branches)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Bonds Payable-Net, etc.

Republic of the Philippines) Makati City ) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

LUCY CO DY Executive Vice President & Comptroller

NESTOR V. TAN President & Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 2nd day of August 2021 at Makati City, affiants exhibiting to me their Community Tax Certificate No. 26699849 issued at Makati City on February 05, 2021 / SSS No. 03-4074342-5, issued at Quezon City and Driver's License Number X01-82-035-485 issued on February 20, 2018 / Passport No. - P5830111B issued at DFA NCR EAST on November 23, 2020, respectively.

Consolidated Balance Sheet (Bank and Financial Subsidiaries)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Bonds Payable-Net, etc.

Republic of the Philippines) Makati City ) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

LUCY CO DY Executive Vice President & Comptroller

NESTOR V. TAN President & Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 3rd day of August 2021 at Makati City, affiants exhibiting to me their Community Tax Certificate No. 26699849 issued at Makati City on February 05, 2021 / SSS No. 03-4074342-5, issued at Quezon City and Driver's License Number X01-82-035-485 issued on February 20, 2018 / Passport No. - P5830111B issued at DFA NCR EAST on November 23, 2020, respectively.

BDO UNIBANK, INC.

Board of Directors

Chairperson Teresita T. Sy

Vice Chairman Jesus A. Jacinto Jr.

Members

- Christopher A. Bell-Knight Jones M. Castro, Jr. Josefina N. Tan Nestor V. Tan

Independent Directors

- George T. Barcelon Jose F. Buenaventura Vicente S. Perez, Jr. Dioscoro I. Ramos Gilberto C. Teodoro, Jr.

President & CEO

Nestor V. Tan

Senior Executive Vice Presidents

- Joseph Albert L. Gotuaco Rolando C. Tanchanco Walter C. Wassmer Jaime C. Yu

Executive Vice Presidents

- Julie Y. Chua Gerard Lee B. Co Lucy Co Dy - Comptroller Jeanette S. Javellana Ma. Corazon A. Mallillin Dalmacio D. Martin - Treasurer Ricardo V. Martin Edwin Romualdo G. Reyes Luis S. Reyes Jr. Cecilia Luz L. Tan Evelyn L. Villanueva