

C03829-2020

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
May 29, 2020
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000/8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,375,292,954
Preferred	515,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.

BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

BDO Statement of Condition as of March 31,
2020

Background/Description of the Disclosure

Ladies and
Gentlemen:

Please find attached the Balance Sheet as of March 31,
2020 of BDO Unibank, Inc.

Thank you.

Other Relevant Information

Please see
attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



BDO UNIBANK, INC.
As of March 31, 2020

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Financial Assets at Fair Value, Loans and Receivables, etc.

Republic of the Philippines)
Makati City) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Signature of LUCY CO DY, Executive Vice President & Comptroller
Signature of NESTOR V. TAN, President

SUBSCRIBED AND SWORN to before me this 13th day of May 2020 at City of Makati, affiants exhibiting to me their Community Tax Certificate No. 04386768, issued at Makati City on February 07, 2020 / SSS No. 03-4074342-5, issued at Quezon City and Driver's License No. X01-82-035-485 issued on February 20, 2018 / Passport No. - EC7439560 issued at Manila on April 19, 2016, respectively.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Financial Assets at Fair Value, Loans and Receivables, etc.

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