



BDO UNIBANK, INC.
As of March 31, 2019

BALANCE SHEET
(Head Office and Branches)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Bonds Payable-Net, etc.

Republic of the Philippines )
Makati City ) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

LUCY CO DY
Executive Vice President & Comptroller
(Signature Over Printed Name)

NESTOR V. TAN
President
(Signature Over Printed Name)

SUBSCRIBED AND SWORN to before me this 26th day of April, 2019 at City of Makati, affiants exhibiting to me their Community Tax Certificate No. 04215475, issued at Makati City on February 18, 2019 / SSS No. 03-4074342-5, issued at Quezon City and Community Tax Certificate No. 14471873, issued at Makati City on January 16, 2019 / Passport No. - EC7439560 issued at Manila on April 19, 2016, respectively.

CONSOLIDATED BALANCE SHEET
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, LIABILITIES, STOCKHOLDERS' EQUITY, CONTINGENT ACCOUNTS, ADDITIONAL INFORMATION. Rows include Cash and Cash Items, Loans and Receivables-Net, Bonds Payable-Net, etc.

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LUCY CO DY
Executive Vice President & Comptroller
(Signature Over Printed Name)

NESTOR V. TAN
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