Senior Debt

Issue Date	Currency	Amount	Type	Coupon Rate	Maturity Date	Status/Remarks
Oct 2003	USD	150.0 Mn	5 Year Senior Notes	6.5000%	Oct 2008	Matured - Oct 2008
Feb 2005	USD	100.0 Mn	3 Year Senior Notes	6.5000%	Feb 2008	Matured - Feb 2008
Oct 2010	USD	300.0 Mn	5 1/2 Year Senior Notes	3.8750%	Apr 2016	Matured - Apr 2016
Feb 2012	USD	300.0 Mn	5 Year Senior Notes	4.5000%	Feb 2017	Matured - Feb 2017
Oct 2016	USD	300.0 Mn	5 Year Senior Notes	2.6250%	Oct 2021	Matured - Oct 2021
Sep 2017	USD	700.0 Mn	5 1/2 Year Senior Notes	2.9500%	Mar 2023	Matured - Mar 2023
Feb 2018	USD	150.0 Mn	7 Year Green Bond	4.1575%	Feb 2025	Matured - Feb 2025
Feb 2019	PHP	35.0 Bn	1 1/2 Year Senior Fixed Rate Bond	6.4200%	Aug 2020	Matured - Aug 2020
Feb 2020	PHP	40.1 Bn	2 1/2 Year Senior Fixed Rate Bond	4.4080%	Aug 2022	Matured - Aug 2022
Jul 2020	PHP	36.0 Bn	1 3/4 Year Fixed Rate Bond	3.1250%	Apr 2022	Matured - April 2022
Jul 2020	USD	600.0 Mn	5 1/2 Year Senior Notes	2.1250%	Jan 2026	Matured - January 2026
Jan 2022	PHP	52.7 Bn	2 Year ASEAN Sustainability Bond	2.9000%	Jan 2024	Matured - January 2024
May 2022	USD	100.0 Mn	7 Year Blue Bond	3.7140%	May 2029	Outstanding
Jan 2024	PHP	63.3 Bn	1 1/2 Year ASEAN Sustainability Bond	6.0250%	July 2025	Matured - July 2025
Jul 2024	PHP	55.7 Bn	1 1/2 Year ASEAN Sustainability Bond	6.3250%	Jan 2026	Matured - January 2026
Jul 2025	PHP	115.0 Bn	1 1/2 Year ASEAN Sustainability Bond	5.8750%	Jan 2027	Outstanding
Nov 2025	USD	500.0 Mn	5 Year Fixed Rate Bond	4.3750%	Dec 2030	Outstanding
Jan 2026	PHP	100.0 Bn	3 Year ASEAN Sustainability Bond	5.7125%	Jan 2029	Outstanding
Jul 2026	PHP	132.0 Bn	1 1/2 Year ASEAN Sustainability Bond	6.2600%	Jan 2028	Outstanding

Source: BDO