

Long-Term Negotiable Certificates of Deposits (LTNCD)

Issue Date	Currency	Amount	Type	Interest Rate	Maturity Date	Status/Remarks
2005	PHP	5.0 Bn	5 Year LTNCDs			
			1st Tranche issued in June 2005 - P2.1 Bn	Variable interest based on 3M PDST-F (MART 1) plus 0.25% spread	Jun 2010	Matured - Jun 2010
			2nd Tranche issued in Nov 2005 - P2.9 Bn	9.7300%	Nov 2010	Matured - Nov 2010
Oct 2006	PHP	5.0 Bn	5 Year LTNCDs	8.2500%	Nov 2011	Matured - Nov 2011
Oct 2012	PHP	5.0 Bn	7 Year LTNCDs	5.2500%	Oct 2019	Matured - Oct 2019
Mar 2013	PHP	5.0 Bn	5 1/2 Year LTNCDs	3.8000%	Sep 2018	Matured - Sep 2018
Sep 2013	PHP	5.0 Bn	7 Year LTNCDs	3.5000%	Sep 2020	Matured - Sep 2020
Dec 2013	PHP	5.0 Bn	5 1/2 Year LTNCDs	3.1250%	Jun 2019	Matured - Jun 2019
Apr 2015	PHP	7.5 Bn	5 Year LTNCDs	3.7500%	Oct 2020	Matured - Oct 2020
Aug 2017	PHP	11.8 Bn	5 1/2 Year LTNCDs	3.6250%	Feb 2023	Matured - Feb 2023
May 2018	PHP	8.2 Bn	5 1/2 Year LTNCDs	4.3750%	Nov 2023	Matured - Nov 2023
April 2019	PHP	7.3 Bn	5 1/2 Year LTNCDs	5.3750%	Oct 2024	Matured - Oct 2024
Sep 2019	PHP	6.5 Bn	5 1/2 Year LTNCDs	4.0000%	Mar 2025	Outstanding

Source: BDO