

Capital and Funding History Highlights 2012 - 2018

Year	Amount	Transaction/Issue
2018	PHP 8.2 bn USD 150.0 mn	5 ½ Year LTNCD Offer 7 Year Green Bond
2017	PHP 11.8 bn USD 700.0 mn	5 ½ Year LTNCD Offer 5 ½ Year LTNCD Offer
2016	USD 300.0 mn	5 Year Senior Notes
2015	PHP 7.5 bn	5 ½ Year LTNCD Offer
2014	PHP 10.0 bn	10 ¼ Year Basel III Compliant Tier II Notes Issue
2013	PHP 5.0 bn PHP 5.0 bn PHP 5.0 bn	5 ½ Year LTNCD Offer 7 Year LTNCD Offer 5 ½ Year LTNCD Offer

Capital and Funding History Highlights 2012 – 2018 (cont'd)

Year	Amount	Transaction/Issue
2012	USD 300.0 mn PHP 43.5 bn PHP 5.0 bn	5 Year Senior Notes 1:3 Stock Rights Offer 7 year LTNCD Offer