



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: January 19, 2026 07:09:17 AM

Company Information

SEC Registration No.: 0000034001

Company Name: BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

Industry Classification: J65931

Company Type: Stock Corporation

Document Information

Document ID: OST10119202683882804

Document Type: Current Report

Document Code: SEC_Form_17-C

Period Covered: January 19, 2026

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

						3	4	0	0	1
--	--	--	--	--	--	---	---	---	---	---

SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

8	7	4	1		P	A	S	E	O		D	E		R	O	X	A	S		S	A	L	C	E	D	O		V	I	L	L	.
---	---	---	---	--	---	---	---	---	---	--	---	---	--	---	---	---	---	---	--	---	---	---	---	---	---	---	--	---	---	---	---	---

[illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
---	---

Month

3	1
---	---

Day

(Fiscal Year)

SEC 17-C

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month *Day*

(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**AMENDED CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. January 19, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, 0726
Makati City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding |
|---------------------|---|
| <u>COMMON</u> | <u>5,334,020,751</u> |
| <u>PREFERRED</u> | <u>618,000,000</u> |

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") disclosed that it has shortened the offer period for its fifth Peso-denominated ASEAN Sustainability Bonds issue. Originally set to run from January 7 to 19, 2026, the Bank decided to close the offer period early, on January 16, 2026, following strong demand from both retail and institutional investors.

The Bank's latest ASEAN Sustainability Bonds have a tenor of three (3) years and bear a coupon rate of 5.7125% per annum. The issue, settlement, and listing date will be on January 26, 2026.

The net proceeds of the issuance are intended to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled "*BDO shortens offer period for fifth ASEAN Sustainability Bond issue*".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 19, 2026

.....

Sgd.

ELMER B. SERRANO
Corporate Information Officer



January 19, 2026

BDO shortens offer period for fifth ASEAN Sustainability Bond issue

BDO Unibank, Inc. ("BDO" or the "Bank") disclosed that it has shortened the offer period for its fifth Peso-denominated ASEAN Sustainability Bonds issue. Originally set to run from January 7 to 19, 2026, the Bank decided to close the offer period early, on January 16, 2026, following strong demand from both retail and institutional investors.

The Bank's latest ASEAN Sustainability Bonds have a tenor of three (3) years and bear a coupon rate of 5.7125% per annum. The issue, settlement, and listing date will be on January 26, 2026.

The net proceeds of the issuance are intended to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

Standard Chartered Bank is the Sole Arranger for this issuance, with BDO Unibank, Inc. and Standard Chartered Bank as Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country's largest distribution network, with over 1,800 consolidated operating branches and more than 5,900 teller machines nationwide. It also has 14 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of September 30, 2025. For more information, please visit www.bdo.com.ph