



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: January 07, 2026 08:00:21 AM

Company Information

SEC Registration No.: 0000034001

Company Name: BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

Industry Classification: J65931

Company Type: Stock Corporation

Document Information

Document ID: OST10107202683864602

Document Type: Current Report

Document Code: SEC_Form_17-C

Period Covered: January 07, 2026

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

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(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
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Month

3	1
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Day

(Fiscal Year)

SEC 17-C

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month *Day*

(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

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Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. January 7, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,333,999,967
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. (**BDO** or the **Bank**) has launched the public offer of its Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank's fifth Peso-denominated ASEAN Sustainability Bond, following an aggregate of PHP286.7 billion Sustainability Bonds in four prior issuances since January 2022.

The Securities and Exchange Commission (**SEC**) has likewise confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance has a tenor of three (3) years and bears a coupon rate of 5.7125% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from January 7 to 19, 2026, while the issue, settlement, and listing date will be on January 26, 2026.

The net proceeds will be used to support the Bank's lending activities and diversify funding sources and will be used and/or allocated by the Bank to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

BDO will be releasing to the press the attached statement, entitled "*BDO offers fifth ASEAN Sustainability Bonds issue*".


Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 7, 2026
.....

Sgd.
ELMER B. SERRANO 
Corporate Information Officer



7 January 2026

BDO offers fifth ASEAN Sustainability Bonds issue

BDO Unibank, Inc. (BDO or the “Bank”) has launched the public offer of its Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank’s fifth Peso-denominated ASEAN Sustainability Bond, following an aggregate of PHP286.7 billion Sustainability Bonds in four prior issuances since January 2022.

The net proceeds will be used to support the Bank’s lending activities and diversify funding sources and will be used and/or allocated by the Bank to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework.

The Securities and Exchange Commission (“SEC”) has likewise confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance has a tenor of three (3) years and bears a coupon rate of 5.7125% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from January 7 to 19, 2026, while the issue, settlement, and listing date will be on January 26, 2026.

BDO reserves the right to amend the terms and the timing of the issuance as it deems necessary.

Standard Chartered Bank is the Sole Arranger of the proposed issuance, with BDO Unibank, Inc. and Standard Chartered Bank as the Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(e) OF THE SECURITIES REGULATION CODE (“SRC”) AND AS SUCH WILL NOT BE REGISTERED UNDER THE SRC.



About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services.

BDO services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property and casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services complemented by digital banking solutions to make banking easier, faster, and more secure for our clients

BDO has one of the largest distribution networks, with more than 1,800 operating branches and 5,900 teller machines nationwide. BDO also has branches in Hong Kong and Singapore as well as 14 other international offices in Asia, Europe, North America and the Middle East

BDO ranked as the largest bank in terms of total assets, loans, deposits, and trust funds under management based on published statements of condition as of September 30, 2025. For more information, please visit www.bdo.com.ph