



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: July 28, 2026 09:52:05 AM

Company Information

SEC Registration No.: 0000034001

Company Name: BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

Industry Classification: J65931

Company Type: Stock Corporation

Document Information

Document ID: OST107282026811751425

Document Type: CURRENT_REPORT

Document Code: SEC_Form_17-C

Period Covered: July 28, 2026

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

						3	4	0	0	1
--	--	--	--	--	--	---	---	---	---	---

SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

8	7	4	1		P	A	S	E	O		D	E		R	O	X	A	S		S	A	L	C	E	D	O		V	I	L	L	.
---	---	---	---	--	---	---	---	---	---	--	---	---	--	---	---	---	---	---	--	---	---	---	---	---	---	---	--	---	---	---	---	---

[illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
----------	----------

Month

3	1
---	---

Day

(Fiscal Year)

SEC 17-C

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

11/11/2019

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. <u>July 28, 2026</u> Date of Report (Date of earliest event reported)	
2. SEC Identification Number <u>34001</u>	3. BIR Tax Identification No. <u>000-708-174-000</u>
4. <u>BDO Unibank, Inc.</u> Exact name of issuer as specified in its charter	
5. <u>METRO MANILA</u> Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7. <u>BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines</u> Address of principal office	<u>0726</u> Postal Code
8. <u>(632) 8840-7000/8702-6000</u> Issuer's telephone number, including area code	
9. <u>N.A.</u> Former name or former address, if changed since last report	
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,335,364,043
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP132 billion in fresh funds from its sixth Peso-denominated ASEAN Sustainability Bonds issue, more than 26x oversubscribed vs. the original offer of PHP5 billion. The issuance was supported by strong demand from both retail and institutional investors that also prompted the early closing of the offer period on July 10, 2026.

The Bank's latest ASEAN Sustainability Bonds have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.26% per annum. The issue, settlement, and listing date is on July 28, 2026.

The net proceeds of the issuance are intended to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled "*BDO raises PHP132 billion in sixth ASEAN Sustainability Bonds issue*".

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 28, 2026

BDO Unibank, Inc.

Issuer

[Redacted Signature]

ELMER B. SERRANO

Corporate Information Officer



July 28, 2026

BDO raises PHP132 billion in sixth ASEAN Sustainability Bonds issue

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP132 billion in fresh funds from its sixth Peso-denominated ASEAN Sustainability Bonds issue, more than 26x oversubscribed vs. the original offer of PHP5 billion. The issuance was supported by strong demand from both retail and institutional investors that also prompted the early closing of the offer period on July 10, 2026.

The Bank's latest ASEAN Sustainability Bonds have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.26% per annum. The issue, settlement, and listing date is on July 28, 2026.

The net proceeds of the issuance are intended to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

ING Bank N.V., Manila Branch ("ING") is the Sole Arranger and Sustainability Coordinator of this issuance, with BDO and ING as Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services.

BDO has the country's largest distribution network, with almost 2,000 consolidated operating branches and more than 7,700 teller machines nationwide. It also has 15 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2026. For more information, please visit www.bdo.com.ph