



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: January 26, 2026 09:02:16 AM

Company Information

SEC Registration No.: 0000034001

Company Name: BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

Industry Classification: J65931

Company Type: Stock Corporation

Document Information

Document ID: OST10126202683895720

Document Type: Current Report

Document Code: SEC_Form_17-C

Period Covered: January 26, 2026

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

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SEC Registration Number

BDO UNIBANK, INC. (Company's Full Name)

(Company's Full Name)

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M	A	K	A	T	I		C	I	T	Y	1	2	2	6																

(Buses available, Non-Stop, One Trip, Prepaid)

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN		8840-7000/8702-6000
(Contact Person)		(Company Telephone Number)
1	2	SEC 17-C
3	1	(Form Type)
Month	Day	Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors
(Fiscal Year)		Month Day
		(Annual Meeting)

(Secondary License Type, If Applicable)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 26, 2026
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. **BDO Unibank, Inc.**

Exact name of issuer as specified in its charter

5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of
incorporation Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue,
Makati City, Philippines 0726
Address of principal office Postal Code

8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>COMMON</u>	<u>5,334,456,686</u>
<u>PREFERRED</u>	<u>618,000,000</u>

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP100 billion for its fifth Peso-denominated ASEAN Sustainability Bonds issue, twenty times oversubscribed against the original offer of PHP5 billion. This issuance saw robust participation from retail and institutional investors, prompting the early close of the offer period on 16 January 2026. The Bank has raised an aggregate of PHP386.7 billion Sustainability Bonds in five issuances since January 2022.

The Bank's latest ASEAN Sustainability Bond has a tenor of three (3) years and a coupon rate of 5.7125% per annum. The issue, settlement, and listing date is on 26 January 2026.

The net proceeds are intended to support the Bank's lending activities and diversify funding sources and to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

BDO will be releasing to the press the attached statement, entitled "*BDO raises PHP100 billion in fifth ASEAN Sustainability Bonds issue*".

Thank you.

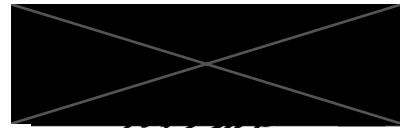
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 26, 2026

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ELMER B. SERRANO *EO*
Corporate Information Officer



26 January 2026

BDO raises PHP100 billion in fifth ASEAN Sustainability Bonds issue

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP100 billion for its fifth Peso-denominated ASEAN Sustainability Bonds issue, twenty times oversubscribed against the original offer of PHP5 billion. This issuance saw robust participation from retail and institutional investors, prompting the early close of the offer period on 16 January 2026. The Bank has raised an aggregate of PHP386.7 billion Sustainability Bonds in five issuances since January 2022.

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The net proceeds are intended to support the Bank's lending activities and diversify funding sources and to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

Standard Chartered Bank is the Sole Arranger of this issuance, with BDO Unibank, Inc. and Standard Chartered Bank as Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services.

BDO services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property and casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services complemented by digital banking solutions to make banking easier, faster, and more secure for our clients.

BDO has one of the largest distribution networks, with more than 1,800 operating branches and 5,900 teller machines nationwide. BDO also have branches in Hong Kong and Singapore as well as 14 other international offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits, and trust funds under management based on published statements of condition as of 30 September 2025. For more information, please visit www.bdo.com.ph