



# SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City  
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



**The following document has been received:**

**Receiving:** DONNA ENCARNADO

**Receipt Date and Time:** January 26, 2026 09:02:16 AM

## Company Information

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**SEC Registration No.:** 0000034001

**Company Name:** BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

**Industry Classification:** J65931

**Company Type:** Stock Corporation

## Document Information

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Acceptance of this document is subject to review of forms and contents

# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

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[illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

<b>1</b>	<b>2</b>
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Month

3	1
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*Day*

(Fiscal Year)

**SEC 17-C**

**SEC 17-C**

(Form Type)

**Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors**

**Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors**

*Month Day*

(Annual Meeting)

\_\_\_\_\_

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

\_\_\_\_\_

Amended Articles Number/Section

Total Amount of Borrowing

□ □ □ □ □

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

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Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. January 26, 2026  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, 0726  
Makati City, Philippines  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,334,456,686
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

**Item 9**

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP100 billion for its fifth Peso-denominated ASEAN Sustainability Bonds issue, twenty times oversubscribed against the original offer of PHP5 billion. This issuance saw robust participation from retail and institutional investors, prompting the early close of the offer period on 16 January 2026. The Bank has raised an aggregate of PHP386.7 billion Sustainability Bonds in five issuances since January 2022.

The Bank's latest ASEAN Sustainability Bond has a tenor of three (3) years and a coupon rate of 5.7125% per annum. The issue, settlement, and listing date is on 26 January 2026.

The net proceeds are intended to support the Bank's lending activities and diversify funding sources and to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

BDO will be releasing to the press the attached statement, entitled "*BDO raises PHP100 billion in fifth ASEAN Sustainability Bonds issue*".

Thank you.

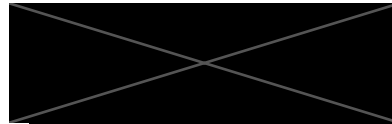
## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 26, 2026

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**BDO Unibank, Inc.**  
Issuer

A black rectangular box with a white 'X' drawn across it from corner to corner, used to redact the signature of Elmer B. Serrano.

**ELMER B. SERRANO** *EO*  
Corporate Information Officer



26 January 2026

### **BDO raises PHP100 billion in fifth ASEAN Sustainability Bonds issue**

BDO Unibank, Inc. (“BDO” or the “Bank”) successfully raised PHP100 billion for its fifth Peso-denominated ASEAN Sustainability Bonds issue, twenty times oversubscribed against the original offer of PHP5 billion. This issuance saw robust participation from retail and institutional investors, prompting the early close of the offer period on 16 January 2026. The Bank has raised an aggregate of PHP386.7 billion Sustainability Bonds in five issuances since January 2022.

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The net proceeds are intended to support the Bank's lending activities and diversify funding sources and to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

Standard Chartered Bank is the Sole Arranger of this issuance, with BDO Unibank, Inc. and Standard Chartered Bank as Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

#### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services.

BDO services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property and casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services complemented by digital banking solutions to make banking easier, faster, and more secure for our clients.

BDO has one of the largest distribution networks, with more than 1,800 operating branches and 5,900 teller machines nationwide. BDO also have branches in Hong Kong and Singapore as well as 14 other international offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits, and trust funds under management based on published statements of condition as of 30 September 2025. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph)