



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph



The following document has been received:

Receiving: DONNA ENCARNADO

Receipt Date and Time: July 09, 2025 07:55:25 AM

Company Information

SEC Registration No.: 0000034001

Company Name: BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO DE ORO, BANCO DE ORO UNIBANK, BDO BANCO DE ORO

Industry Classification: K649

Company Type: Stock Corporation

Document Information

Document ID: OST10709202583586024

Document Type: Current Report

Document Code: SEC_Form_17-C

Period Covered: July 09, 2025

Submission Type: Original Filing

Remarks: None

Acceptance of this document is subject to review of forms and contents

COVER SHEET

						3	4	0	0	1
--	--	--	--	--	--	---	---	---	---	---

SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

8	7	4	1		P	A	S	E	O		D	E		R	O	X	A	S		S	A	L	C	E	D	O		V	I	L	L	.
---	---	---	---	--	---	---	---	---	---	--	---	---	--	---	---	---	---	---	--	---	---	---	---	---	---	---	--	---	---	---	---	---

[illegible]

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1	2
----------	----------

Month

3	1
---	---

Day

SEC 17-C

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month

Day

(Annual Meeting)

--

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. July 9, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, 0726
Makati City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,327,027,018
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank's fourth Peso-denominated Sustainability Bond following a PHP 55.7 billion issue in July 2024, PHP63.3 billion issue in January 2024, and PHP52.7 billion issue in January 2022.

The Securities and Exchange Commission ("SEC") has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 5.875% per annum. The minimum investment amount is PHP500,000, with additional increments in multiples

of PHP100,000 thereafter. The offer period will run from July 9 to 22, 2025, while the issue, settlement, and listing date will be on July 29, 2025.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled "*BDO launches fourth ASEAN Sustainability Bond issue*".

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: July 9, 2025
.....

Sgd.
ELMER B. SERRANO *EO*
Corporate Information Officer



9 July 2025

BDO launches fourth ASEAN Sustainability Bond issue

BDO Unibank, Inc. (“BDO” or the “Bank”) is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank’s fourth Peso-denominated Sustainability Bond following a PHP 55.7 billion issue in July 2024, PHP63.3 billion issue in January 2024, and PHP52.7 billion issue in January 2022.

The Securities and Exchange Commission (“SEC”) has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 5.875% per annum. The minimum investment amount is PHP500,000, with additional increments in multiples of PHP100,000 thereafter. The offer period will run from July 9 to 22, 2025, while the issue, settlement, and listing date will be on July 29, 2025.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework, support the Bank’s lending activities, and diversify the Bank’s funding sources.

BDO reserves the right to amend the terms and the timing of the issuance as it deems necessary.

ING Bank N.V., Manila Branch (“ING”) is the Sole Arranger and Sustainability Coordinator of the proposed issuance, with BDO Unibank, Inc. and ING as the Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(e) OF THE SECURITIES REGULATION CODE (“SRC”) AND AS SUCH WILL NOT BE REGISTERED UNDER THE SRC.

THE FOREGOING IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE, AND SHOULD NOT BE CONSTRUED AS, AN OFFER OR SOLICITATION OF ANY OFFER TO INVEST IN THE BONDS NOR AN OBLIGATION ON THE PART OF BDO TO ISSUE THE BONDS OR THE ARRANGER AND SELLING AGENTS TO ACCEPT ANY OFFER. THE ABOVE INFORMATION DOES NOT PURPORT TO BE COMPLETE OR EXHAUSTIVE. PROSPECTIVE INVESTORS SHOULD READ THE OFFERING CIRCULAR FOR THE OFFER IN ITS ENTIRETY. THE BONDS WILL ONLY BE SOLD DURING THE OFFER PERIOD STATED ABOVE.



About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country's largest distribution network, with over 1,700 consolidated operating branches and more than 5,500 teller machines nationwide. It also has 14 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2025. For more information, please visit www.bdo.com.ph