COVER SHEET

| | 3 4 0 0 1 | | | |
|---|--|--|--|--|
| 8 | SEC Registration Number | | | |
| BDOUNIBANK, INC. | | | | |
| (Company's Full Name) | | | | |
| BDO TOWERS VALERO | | | | |
| 8 7 4 1 P A S E O DE R O X A S | SALCEDO VILL. | | | |
| M A K A T I C I T Y 1 2 2 6 | | | | |
| (Business Address: No. Street City/Town/Province) | | | | |
| EDMUNDO L. TAN | 8840-7000/8702-6000 | | | |
| (Contact Person) | (Company Telephone Number) | | | |
| 1 2 3 1 SEC 17-C | Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors | | | |
| Month Day (Form Type) | Month Day | | | |
| (Fiscal Year) | (Annual Meeting) | | | |
| | | | | |
| (Secondary License Type, If Applic | cable) | | | |
| CGFD/MSRD | | | | |
| Dept. Requiring this Doc. | Amended Articles Number/Section | | | |
| | Total Amount of Borrowing | | | |
| | | | | |
| | Domestic Foreign | | | |
| To be accomplished by SEC Personnel concerned | | | | |
| | | | | |
| File Number LCU | _ | | | |
| | | | | |
| . Document ID Cashier | | | | |
| | | | | |
| STAMPS | | | | |
| Re | emarks: Please use BLACK ink for scanning purposes. | | | |

BDO

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| January 9, 2025 Date of Report (Date of earliest event reported) | 4 <i>)</i> | |
|---|--|--|
| | u) | |
| SEC Identification Number 34001 | 3. BIR Tax Identification No. 000-708-174-000 | |
| BDO Unibank, Inc. | | |
| Exact name of issuer as specified in its charter | r | |
| METRO MANILA | 6. (SEC Use Only) | |
| Province, country or other jurisdiction of incorporation | Industry Classification Code: | |
| BDO Corporate Center, 7899 Makati Avenue, City, Philippines | , Makati 0726 | |
| Address of principal office | Postal Code | |
| (632) 8840-7000/8702-6000 | | |
| Issuer's telephone number, including area cod- | le | |
| N.A. | | |
| Former name or former address, if changed si | ince last report | |
| 0. Securities registered pursuant to Sections 8 an | nd 12 of the SRC or Sections 4 and 8 of the RSA | |
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
| COMMON PREFERRED | 5,272,270,821 618,000,000 | |
| Indicate the item numbers reported herein | | |
| tem 9 | | |

Currently, the stock transfer agent is processing the issuance of the share certificate in the name of the purchasing Senior Officer of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

eligible Senior Officer of the Bank purchased BDO shares totaling 12,860 common shares.

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, an

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

| | From | То |
|---------------------------|------------------|------------------|
| | (as of 01-03-25) | (as of 01-06-25) |
| Issued Common Shares | 5,326,492,045 | 5,326,504,905 |
| Outstanding Common Shares | 5,272,257,961 | 5,272,270,821 |
| Public Float | 44.18% | 44.18% |
| Foreign Ownership Level | 28.56% | 28.56% |

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 9, 2025

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EDMUNDO L. TAN
Corporate Secretary