# **COVER SHEET**

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EDMUNDO L. TAN	Г			8840	)-7(	000/	870	2-60	000		$\neg$
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### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C



## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	February 19, 2024		
	Date of Report (Date of earliest event reported)		
2.	SEC Identification Number 34001	3. BIR Tax Identification No.	000-708-174-000
4.	BDO Unibank, Inc.		
	Exact name of issuer as specified in its charter		
5.	METRO MANILA	6. (SEC Use Only)	
	Province, country or other jurisdiction of incorporation	Industry Classification Code:	
7.	BDO Corporate Center, 7899 Makati Avenue, N City, Philippines	1akati	0726
	Address of principal office	Po	ostal Code
8.	(632) 8840-7000/8702-6000		
	Issuer's telephone number, including area code		
9.	N.A.		
	Former name or former address, if changed since	ce last report	
10.	Securities registered pursuant to Sections 8 and	12 of the SRC or Sections 4 and 8 of	of the RSA
	Title of Each Class	Number of Shares of Comm Outstanding and Amount of Deb	
	COMMON	5,268,615,197	
	PREFERRED	618,000,000	

11. Indicate the item numbers reported herein:

#### Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, five (5) eligible Retirees and four (4) beneficiaries of a deceased Senior Officer of the Bank purchased BDO shares totaling 257,893 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing Retirees and Beneficiaries of a deceased Senior Officer of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

	From (	To (22 af 02 15 24)
Issued Shares	(as of 02-14-24) 5,268,362,374	(as of 02-15-24) 5,268,620,267
Outstanding Shares	5,268,357,304	5,268,615,197
Public Float	44.18%	44.19%
Foreign Ownership Level	28.65%	28.65%

For your records.

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: February 19, 2024

EDMUNDO L. TAN
Corporate Secretary